

STATE OBLIGATIONS FOR HIGHWAYS - 2009
OBLIGATIONS ISSUED OR ASSUMED DURING YEAR 1/

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FEBRUARY 2011

(THOUSANDS OF DOLLARS)

STATE	OBLIGATION	DATED	PAR VALUE 2/			PREMIUM OR DISCOUNT	ACCRUED INTEREST 3/	GROSS PROCEEDS	POSTED INTEREST RATE 4/	SOURCE OF FUNDS FOR DEBT SERVICE 5/
			ORIGINAL ISSUES	REFUNDING ISSUES	TOTAL PAR VALUE					
Alaska	General Obligation Bonds	4/14/2009	165,000,000	-	165,000,000	8,611,381	-	173,611,381	4.5% - 6.0%	General Funds
Arizona	Highway Revenue Bonds 2008B	9/15/2009	181,050,000	-	181,050,000	7,550,366	-	188,600,366	4.125%-5.00%	Motor Vehicle Taxes and Fees
	Grant Anticipation Notes 2009A	5/6/2009	55,420,000	-	55,420,000	7,086,891	-	62,506,891	2.50%-5.00%	Federal Aid
	M/RARF Revenue Bonds 2009	6/15/2009	440,000,000	-	440,000,000	43,485,525	-	483,485,525	2.00%-5.00%	Excise Taxes
	TOTAL		676,470,000	-	676,470,000	58,122,782	-	734,592,782		
California	Clean Renewable Energy Bonds Fund 0942	6/10/2009	20,000,000	-	20,000,000	-	-	20,000,000	Variable	See Note
	Seismic Retrofit Bond Fd General Obligation Bonds Fund 0653	03/25/09	23,160,000	-	23,160,000	-	-	23,160,000		
	Seismic Retrofit Bond Fd General Obligation Bonds Fund 0653	04/22/09	5,795,000	-	5,795,000	-	-	5,795,000		
	Seismic Retrofit Bond Fd General Obligation Bonds Fund 0653	04/22/09	24,005,000	-	24,005,000	-	-	24,005,000		
	Hwy Sfty, Trfc Red 2006 G.O. Bond Series 2009A (301 MTC) 6053- agy 2660	02/27/09	193,800,000	-	193,800,000	-	-	193,800,000	3%	
	Hwy Sfty, Trfc Red 2006 G.O. Bond Series 2009B (307 LACMTA) 6053- agy 2660	04/01/09	112,751,000	-	112,751,000	-	-	112,751,000	4%	
	Hwy Sfty, Trfc Red 2006 G.O. Bond Series E (303 Mar09) 6053- agy 2660	04/02/09	1,014,903,636	-	1,014,903,636	-	-	1,014,903,636	various	
	Hwy Sfty, Trfc Red 2006 G.O. Bond (351 FY 09/10) 6053- agy 2660	04/10/09	184,894,000	-	184,894,000	-	-	184,894,000		
	Hwy Sfty, Trfc Red 2006 G.O. Bond Series F (316 Apr09)	04/28/09	6,765,000	-	6,765,000	-	-	6,765,000	various	
	Hwy Sfty, Trfc Red 2006 G.O. Bond Series G (372 Apr09-BAB)	04/28/09	588,118,397	-	588,118,397	-	-	588,118,397	various	
	Hwy Sfty, Trfc Red 2006 G.O. Bond Series 2009C (327 SBCTA)	05/15/09	193,368,000	-	193,368,000	-	-	193,368,000	3.30%	
	Hwy Sfty, Trfc Red 2006 G.O. Bond Series 2009B (308 LACMTA)	04/01/09	20,020,941	-	20,020,941	-	-	20,020,941	3.7%	
	Hwy Sfty, Trfc Red 2006 G.O. Bond Series E (310 Mar09)	04/02/09	143,713,600	-	143,713,600	-	-	143,713,600	various	
	Hwy Sfty, Trfc Red 2006 G.O. Bond Series F (318 Apr09)	04/28/09	569,827	-	569,827	-	-	569,827	various	
Hwy Sfty, Trfc Red 2006 G.O. Bond Series G (374 Apr09-BAB)	05/08/09	235,442,000	-	235,442,000	-	-	235,442,000	various		
Federal Highway Grant Anticipation Bonds Series 2008A	05/08/09	97,635,000	-	97,635,000	853,833	-	98,488,833	various		
	TOTAL		2,864,941,401	-	2,864,941,401	853,833	-	2,865,795,234		
Connecticut	NEW ISSUE STO Bonds INFRASTRUCT. 2008 Series A P.A. 84-254 -	12-10-08	300,000,000	-	300,000,000	4,617,761	-	304,617,761	3.0% - 5.0%	Transportation
	REFUNDING STO Bonds INFRASTRUCT. 2008 Series 1 P.A. 84-254 -	10-01-08	-	97,690,000	97,690,000	3,303,751	-	100,993,751	3.0% - 5.0%	Transportation
	REFUNDING STO Bonds INFRASTRUCT. 2009 Series 1 P.A. 84-254 -	01-29-09	-	415,035,000	415,035,000	35,191,791	-	450,226,791	2.0% - 5.0%	Transportation
	TOTAL		300,000,000	512,725,000	812,725,000	43,113,303	-	855,838,303		
Delaware	2008 Series B	11/20/08	117,875,000	-	117,875,000	3,445,955	-	121,320,955	Various	Pledged Revenue
	2009 Series A	06/02/09	105,315,000	-	105,315,000	10,624,978	-	115,939,978	Various	Pledged Revenue
	TOTAL		223,190,000	-	223,190,000	14,070,933	-	237,260,933		
District of Columbia	D.C. Income Tax Secured Revenue Bonds Series 2009A	03/19/09	67,363,000	-	67,363,000	-	-	67,363,000	4.9%	
Georgia	2008B General Obligation Bond	06/01/08	170,000,000	-	170,000,000	9,487,638	367,839	179,855,477	3.0% - 5.0%	General Obligation Bonds
	2009B General Obligation Bond	02/01/09	130,000,000	-	130,000,000	6,560,967	166,177	136,727,143	2.0% - 5.0%	General Obligation Bonds
	2009E General Obligation Bond	05/01/09	-	12,758,346	12,758,346	1,793,008	45,829	14,597,183	2.0% - 5.0%	General Obligation Bonds
	State Road and Tollway Authority (Georgia) Federal Highway Grant Anticipation Revenue B	03/04/09	480,000,000	-	480,000,000	49,438,086	-	529,438,086	3%	Federal Highway Grant Revenues
	State Road and Tollway Authority (Georgia) Federal Highway Reimbursement Revenue B	03/04/09	120,000,000	-	120,000,000	8,244,904	-	128,244,904	3%	Federal Highway Reimbursement Revenues
	TOTAL		900,000,000	12,758,346	912,758,346	75,524,602	579,845	988,862,793		
Hawaii	Revenue Bond Series 2008	12/09/08	125,175,000	-	125,175,000	857,616	-	126,032,616	3% - 5.25%	
Idaho	GARVEE Bond Series 2009A	02/05/09	172,210,000	-	172,210,000	6,876,026	-	179,086,026	3%	Federal Funds with match from ITD
Louisiana	State of LA GO Refunding Bonds Series 2008A	07/16/08	-	3,799,445	3,799,445	-	-	3,799,445	variable	General Obligation
	State of LA Gas & Fuels Tax Series 2009A-1	05/07/09	200,000,000	-	200,000,000	-	-	200,000,000	variable	Motor Fuels Tax
	State of LA Gas & Fuels Tax Series 2009A-2	05/07/09	103,125,000	-	103,125,000	-	-	103,125,000	variable	Motor Fuels Tax
	State of LA Gas & Fuels Tax Series 2009A-3	05/28/09	121,250,000	-	121,250,000	-	-	121,250,000	variable	Motor Fuels Tax
	TOTAL		424,375,000	3,799,445	428,174,445	-	-	428,174,445		
Maine	Highway Fund Bonding PL 2007 Chapter 39	01/01/09	37,310,000	-	37,310,000	-	-	37,310,000	Variable	Highway Fund
Maryland	Dept of Transportation of Maryland \$280,000,000 Consolidated Transportation Bonds Series	9/10/08	280,000,000	-	280,000,000	7,465,332	-	287,465,332	3.00% - 5.00%	see below
	Dept of Transportation of Maryland \$110,000,000 Consolidated Transportation Bonds Series	5/20/09	110,000,000	-	110,000,000	5,477,604	-	115,477,604	3.00% - 4.00%	see below
	TOTAL		390,000,000	-	390,000,000	12,942,936	-	402,942,936		
Massachusetts	Highway Improvement Loan Act of 1991	09/11/08	229,722	-	229,722	-	-	229,722	3.00% - 5.00%	Highway Fund
	Highway Improvement Loan Act of 1991	09/11/08	1,058,671	-	1,058,671	-	-	1,058,671	3%	Highway Fund
	Highway Improvement Loan Act of 1991	05/28/09	392,720	-	392,720	-	-	392,720	3.25%	Highway Fund
	Highway Improvement Loan Act of 1994	09/11/08	300,302	-	300,302	-	-	300,302	5%	Highway Fund
	Highway Improvement Loan Act II of 1994	09/11/08	2,085,074	-	2,085,074	-	-	2,085,074	3.00% - 5.00%	Highway Fund
	Accelerated Transportation & Development Act of 1994	09/11/08	368,574	-	368,574	-	-	368,574	3.7%	Highway Fund
	Highway Improvement Loan Act of 1996	09/11/08	452,450	-	452,450	-	-	452,450	3.00% - 5.00%	Highway Fund
Highway Improvement Loan Act of 1996	09/11/08	575,151	-	575,151	-	-	575,151	3.00% - 5.00%	Highway Fund	

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(THOUSANDS OF DOLLARS)

STATE	OBLIGATION	DATED	PAR VALUE 2/			PREMIUM OR DISCOUNT	ACCRUED INTEREST 3/	GROSS PROCEEDS	POSTED INTEREST RATE 4/	SOURCE OF FUNDS FOR DEBT SERVICE 5/
			ORIGINAL ISSUES	REFUNDING ISSUES	TOTAL PAR VALUE					
Massachusetts	Highway Improvement Loan Act of 1999	09/11/08	43,118	-	43,118	-	-	43,118	4.00% - 5.00%	Highway Fund
	Highway Improvement Loan Act of 2000	09/11/08	2,806,626	-	2,806,626	-	-	2,806,626	4.00% - 5.00%	Highway Fund
	Highway Improvement Loan Act of 2000	09/11/08	36,943,469	-	36,943,469	1,533,687	-	38,477,156	5%	Highway Fund
	Highway Improvement Loan Act of 2000	08/01/08	1,870,720	-	1,870,720	(3,315)	-	1,867,405	3%	Highway Fund
	Highway Improvement Loan Act of 2000	09/11/08	4,452,368	-	4,452,368	-	-	4,452,368	3%	Highway Fund
	Highway Improvement Loan Act of 2000	09/11/08	2,293,640	-	2,293,640	-	-	2,293,640	3.00% - 5.00%	Highway Fund
	Special Obligation Revenue Highway Improvement Loan Act of 2004	09/11/08	25,097,331	-	25,097,331	(74,713)	-	25,022,618	3.00% - 5.00%	Highway Fund
	Highway Improvement Loan Act of 2004	09/11/08	49,587,333	-	49,587,333	3,379,995	-	52,967,328	3.50% - 5.00%	Highway Fund
	Highway Improvement Loan Act of 2004	09/11/08	4,793,473	-	4,793,473	-	-	4,793,473	5%	Highway Fund
	Regional Transportation Authority Improvement Loan Act of 2004	09/11/08	10,239,434	-	10,239,434	1,704,236	-	11,943,670	3.50% - 5.00%	Highway Fund
	Mobility Assistance Program Improvement Loan Act of 2004	09/11/08	3,249,237	-	3,249,237	-	-	3,249,237	4.25%	Highway Fund
	Highway Improvement Loan Act of 2007	09/11/08	30,219,485	-	30,219,485	(60,945)	-	30,158,540	3.00% - 5.00%	Highway Fund
	TOTAL		198,212,546	-	198,212,546	7,607,308	-	205,819,854		
Michigan	State Trunkline Grant Anticipation Bonds Series 2009B	06/17/09	281,910,000	-	281,910,000	(1,914,135)	-	279,995,865	7.750% - 7.625%	FED
	Comprehensive Transportation Refunding Bonds Series 2009	05/06/09	-	42,335,000	42,335,000	2,267,530	-	44,602,530	3.00% - 5.00%	STATE
	TOTAL		281,910,000	42,335,000	324,245,000	353,395	-	324,598,395		GENERAL FUND REVENUES
Missouri	Series A Federal Reimbursement State Road Bonds	12/04/08	142,735,000	-	142,735,000	2,834,554	-	145,569,554	3.00%-5.00%	Federal Highway
New Hampshire	Highway & Safety Bond	01/01/09	30,000,000	-	30,000,000	-	-	30,000,000		
Ohio	Major New Infrastructure Revenue Bonds	10/30/08	375,000,000	-	375,000,000	7,092,428	-	382,092,428		State Revenue
New Jersey	Series A 2008	11/21/08	1,122,744,638	-	1,122,744,638	(12,243,097)	-	1,110,501,542	5.25%-6.750%	State Appropriation
	Series A 2009	06/03/09	142,730,924	-	142,730,924	-	-	142,730,924	5.230% - 6.40%	State Appropriation
	Series B 2009	06/03/09	273,500,000	-	273,500,000	(4,365,060)	-	269,134,940	7%	State Appropriation
	TOTAL		1,538,975,562	-	1,538,975,562	(16,608,157)	-	1,522,367,406		
New York	State Authority	01/01/09	1,153,628,515	2,430,101	1,156,058,616	-	-	1,156,058,616	3.50% - 5.250%	
Oregon	Highway User Tax Revenue Bonds Series 2009A	03/24/09	347,290,000	-	347,290,000	4,915,646	-	352,205,646	4.0%	MF/MV Taxes
Pennsylvania	Series 2009	01/01/09	200,000,000	-	200,000,000	-	-	200,000,000		
Rhode Island	G.O. CCDL 2008 Series B	12/02/08	40,500,000	-	40,500,000	-	-	40,500,000	4.00%-5.00%	Gas Tax Receipts
	G.O. Refunding CCDL 2008 Series D	12/02/08	-	12,485,000	12,485,000	-	-	12,485,000		
	TOTAL		40,500,000	12,485,000	52,985,000	-	-	52,985,000		
Texas	Texas Mobility Fund Bonds	08/26/09	1,208,495,000	-	1,208,495,000	-	-	1,208,495,000	3.625% - 5.367%	
Utah	G.O. Bonds 2009A	03/17/09	366,720,000	-	366,720,000	31,280,000	-	398,000,000		

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(THOUSANDS OF DOLLARS)

STATE	OBLIGATION	DATED	PAR VALUE 2/			PREMIUM OR DISCOUNT	ACCRUED INTEREST 3/	GROSS PROCEEDS	POSTED INTEREST RATE 4/	SOURCE OF FUNDS FOR DEBT SERVICE 5/
			ORIGINAL ISSUES	REFUNDING ISSUES	TOTAL PAR VALUE					
Washington	M V FUEL TAX G O BOND SERIES 2009A Fund 218 (VP)	07/23/08	6,665,000	-	6,665,000	333,716	-	6,998,716	5%	MVFT
	M V FUEL TAX G O BOND SERIES 2009B (Project 2003-550)	07/23/08	145,000,000	-	145,000,000	7,311,107	-	152,311,107	5%	MVFT
	M V FUEL TAX G O BOND SERIES 2009B Project 2005-09H)	07/23/08	115,000,000	-	115,000,000	5,798,764	-	120,798,764	5%	MVFT
	M V FUEL TAX G O BOND SERIES 2009C Fund 218 (VP)	01/22/09	51,955,000	-	51,955,000	2,043,829	-	53,998,829	2.50%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES 2009D Project 2005-09H)	01/22/09	48,110,000	-	48,110,000	1,885,383	-	49,995,383	2.50%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES 2009D (HWY-215)	01/22/09	11,545,000	-	11,545,000	452,228	-	11,997,228	2.50%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES 2009D (R-49-108)	01/22/09	14,430,000	-	14,430,000	565,994	-	14,995,994	2.50%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES 2009D (Project 2003-550)	01/22/09	55,915,000	-	55,915,000	2,188,708	-	58,103,708	2.50%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES 2009F (Project 2003-550)	04/21/09	27,190,000	-	27,190,000	(114,512)	-	27,075,488	3.00%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES 2009F (R-49-108)	04/21/09	11,035,000	-	11,035,000	(34,565)	-	11,000,435	3.00%-5.00%	MVFT
	TOTAL		486,845,000	-	486,845,000	20,430,652	-	507,275,652		
Wisconsin	State of Wisconsin General Obligation Bonds 2008, Series C	09/04/08	74,125,000	-	74,125,000	-	-	74,125,000	4.0% - 5.0%	Motor Fuel Taxes, Registration Fees & Reg.-related F
	State of Wisconsin General Obligation Bonds 2008, Series D	12/23/08	15,000,000	-	15,000,000	-	-	15,000,000	5.0% - 6.0%	
	State of Wisconsin Transportation Revenue Bonds 2008 Series A	08/27/08	185,000,000	-	185,000,000	8,438,411	-	193,438,411	5.0%	
		TOTAL		274,125,000	-	274,125,000	8,438,411	-	282,563,411	
GRAND TOTAL			23,165,117,760	1,792,495,781	24,957,613,541	601,523,264	1,163,365	25,560,300,170		

1/ This table is one of a series giving available information concerning State and quasi-State obligations incurred for highway purposes. Table SB-2 contains data on changes in indebtedness. Table SB-3 contains receipts and disbursements for debt service. Tables SB-2T and SB-3T are subsets of Tables SB-2 and SB-3, showing data for individual State toll facilities. Tables SB-2L and SB-3L are also subsets of Tables SB-2 and SB-3, showing data for State obligations for local roads. When bonds were issued for multiple purposes, their par value is assigned to State highways, local roads and streets, and nonhighway purposes on the basis of the initial distribution of net bond proceeds. The nonhighway portion is excluded from these tables. Also omitted are obligations with terms of less than 2 years; however, interest payments for short-term obligations are included in Table SB-3. This table is compiled from reports of State authorities.

2/ A portion of proceeds from refunding bonds may be expended for current debt service. That portion is included with original issues.

3/ Payment by bond purchaser for interest accrued from date of issue to date of sale.

4/ "Posted rate" is declared rate printed on bonds. N/A indicates data not available.

5/ When an asterisk appears in this column, the bonds are understood to be secured by the full faith and credit of the State, in addition to the specific revenues dedicated by law to debt service.

6/ Certain Federal Funds are used to payoff bonds.