

FTA

FEDERAL TRANSIT ADMINISTRATION

Performance-Based Planning Roundtable Webinar June 20, 2017

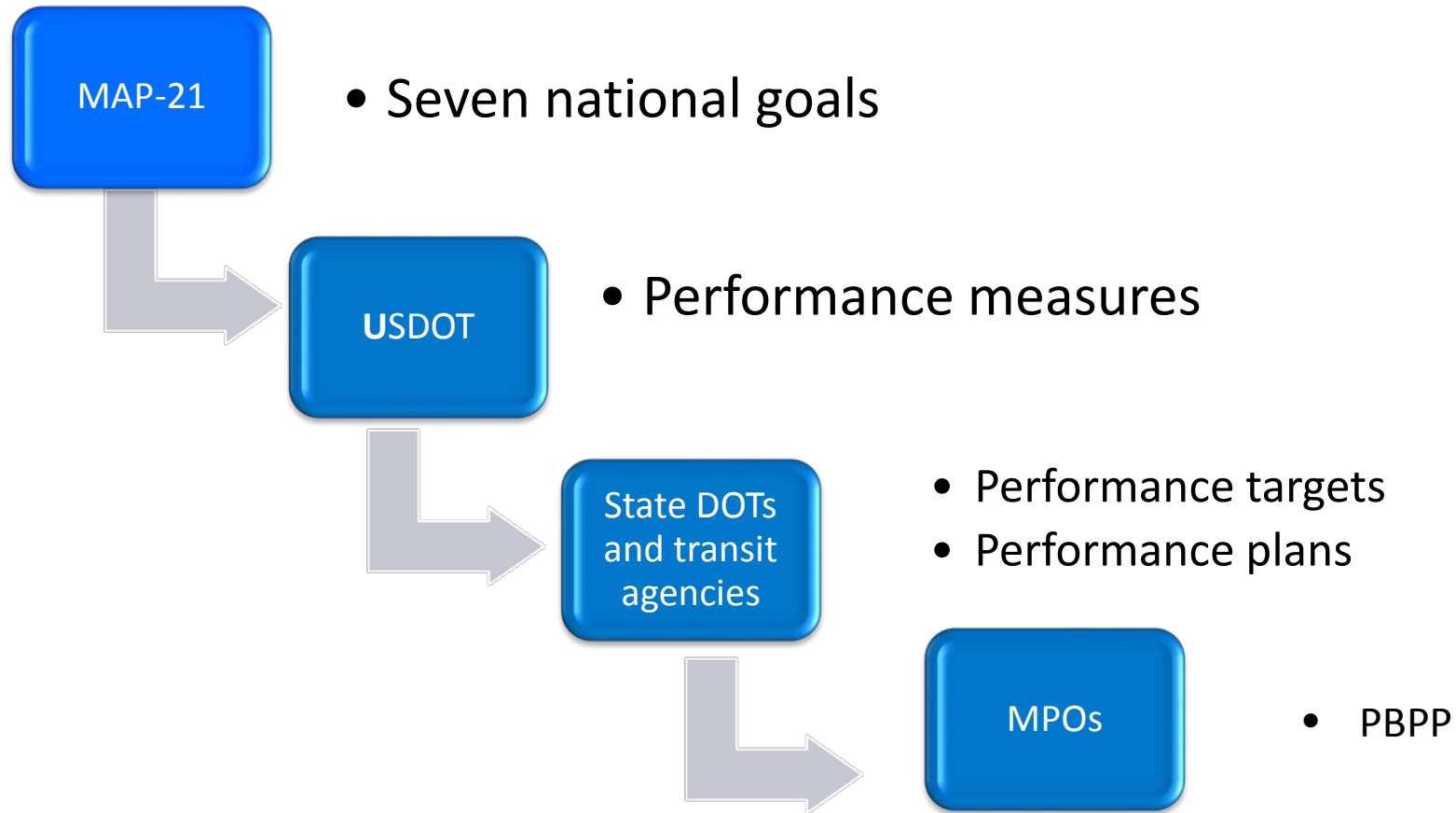
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of Planning



U.S. Department of Transportation
Federal Transit Administration

MAP-21 Performance Management Framework

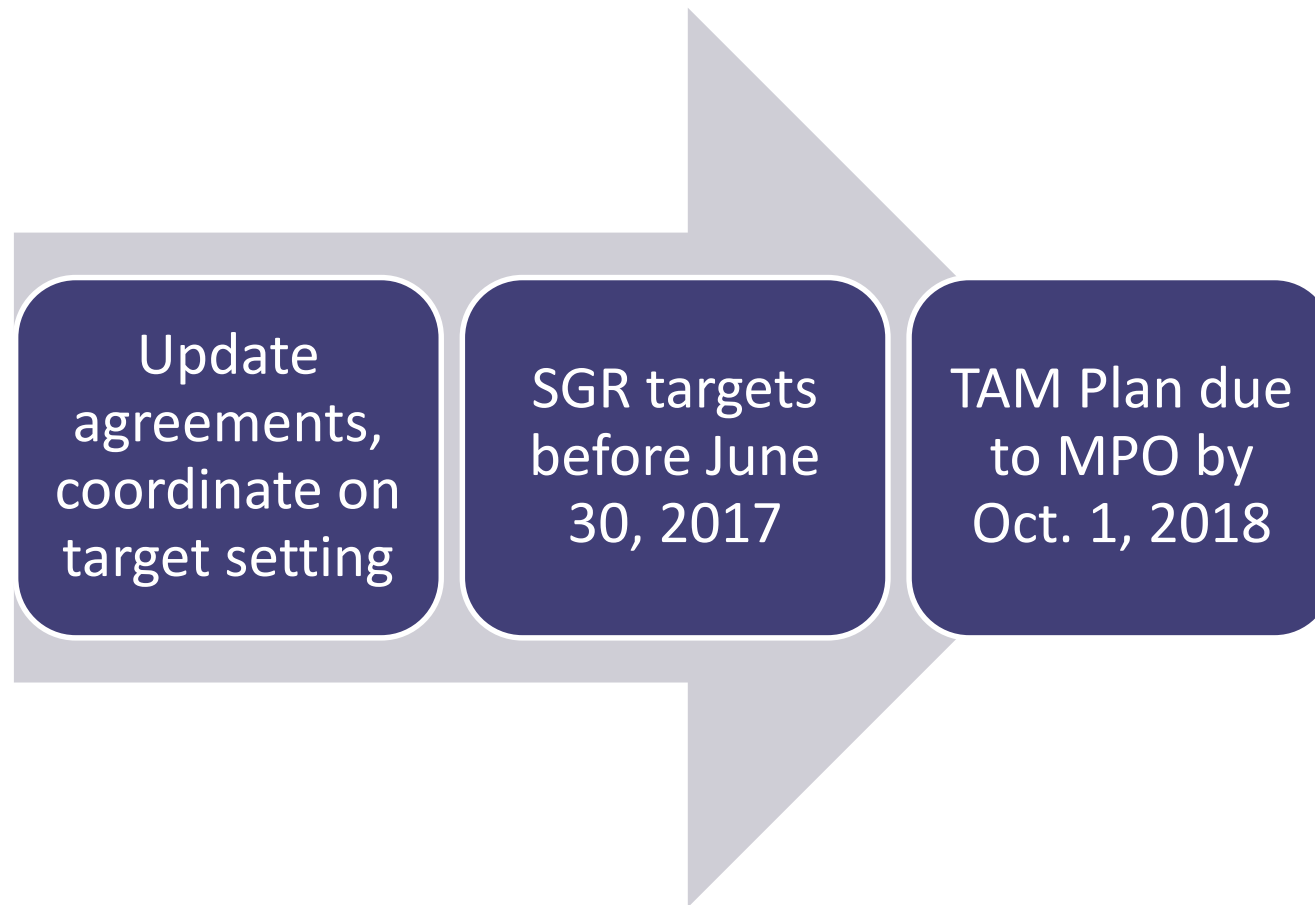
To increase accountability and transparency



What are transit provider roles and responsibilities for PBPP?

- Develop Transit Asset Management (TAM) plan (due Oct 1, 2018)
- Set targets for State of Good Repair (SGR) (January 1, 2017)
- Provide SGR targets to MPO and State DOT (prior to June 30, 2017)
- Provide TAM Plan to MPO (by Oct 1, 2018)
- Report Performance Targets to the National Transit Database (NTD) (optional 2017, required 2018)

When are transit providers required to provide their performance targets and their TAM Plans to their respective MPOs?



Are there different requirements for small transit agencies vs. large transit agencies?

- Yes, small agencies (under 101 bus, no rail) may do a Tier II plan, or
 - Participate in a Group Tier II Plan
- The State DOT must develop the Tier II group plan for the sub-recipients
- Agencies over 101 buses (or have rail) must do a Tier I Plan

Tier II and Tier I plans, group plans and individual plans; what are the differences?

- | | |
|----------------------------------|---------------------------------------|
| 1. Inventory of Capital Assets | All Providers
(Tier I & II) |
| 2. Condition Assessment | |
| 3. Decision Support Tools | |
| 4. Investment Prioritization | |
| 5. TAM and SGR Policy | Tier I only |
| 6. Implementation Strategy | |
| 7. List of Key Annual Activities | |
| 8. Identification of Resources | |
| 9. Evaluation Plan | |

What are the roles and responsibilities for the State DOTs to implement performance based planning?

- Identify the responsibilities of your State DOT in the performance-based planning process as a:
 - transit provider
 - Tier II group plan sponsor
 - Federal funding recipient
 - Planning agency responsible for a STIP and Long Range Plan

If the State DOT is a “transit provider,” what does it do?

Responsibility	Due date
Set targets for State of Good Repair	January 1, 2017
Provide SGR Targets to MPO	Prior to June 30, 2017
Develop TAM plan, provide to MPO(s)	October 1, 2018
Report performance targets to NTD	Ongoing (annually with NTD report mandatory in 2018)

If the State DOT is a “Tier II group plan sponsor,” what does it do?

Responsibility	Due Date
Set targets for SGR for the non-urbanized areas of the State	January 1, 2017
Provide SGR targets with respective MPOs	Prior to June 30, 2017
Develop the Tier II TAM plan with input from the participants	October 1, 2018
Report performance targets to NTD	Ongoing (annual with NTD report mandatory 2018)

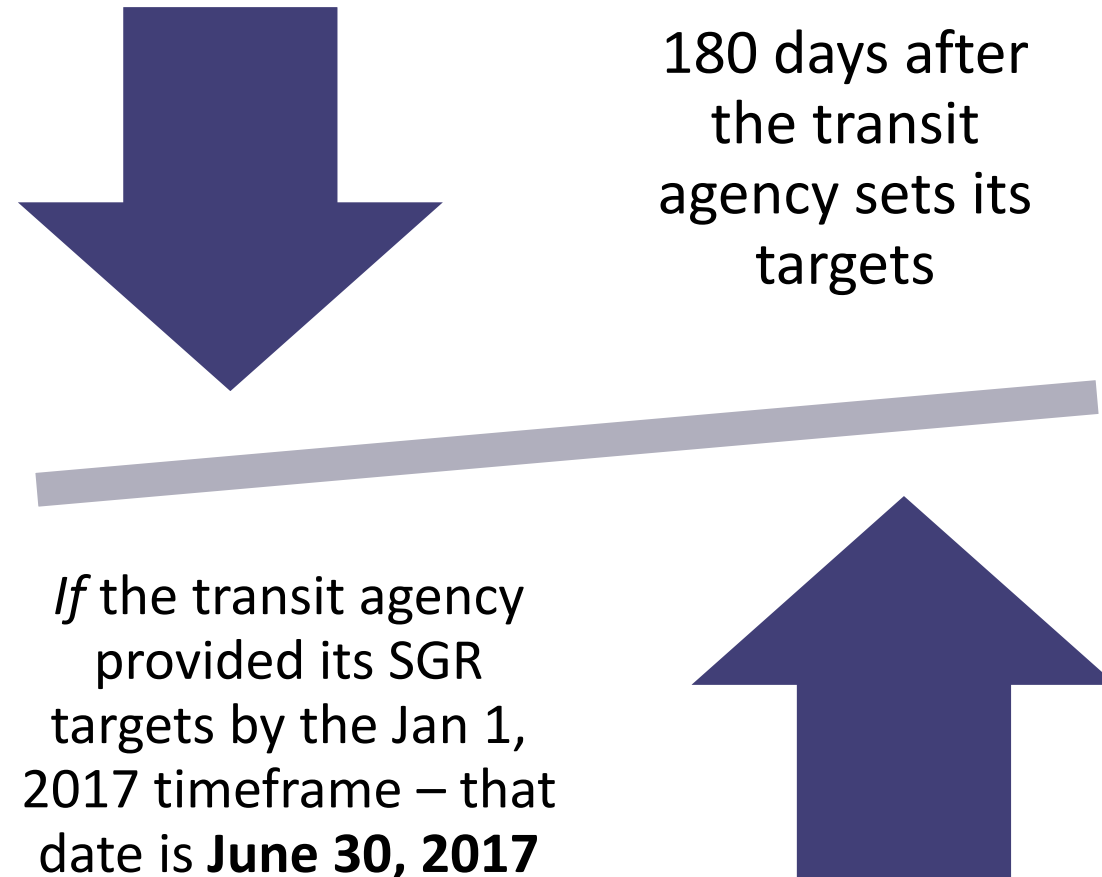
When does the State DOT include the Performance Targets and Plans in its STIP and Long Range State Plan?

- STIPs adopted or amended after October 1, 2018 must reflect a performance-based planning process.
- Long Range State Plans adopted or amended after October 1, 2018 must reflect a performance-based planning process.

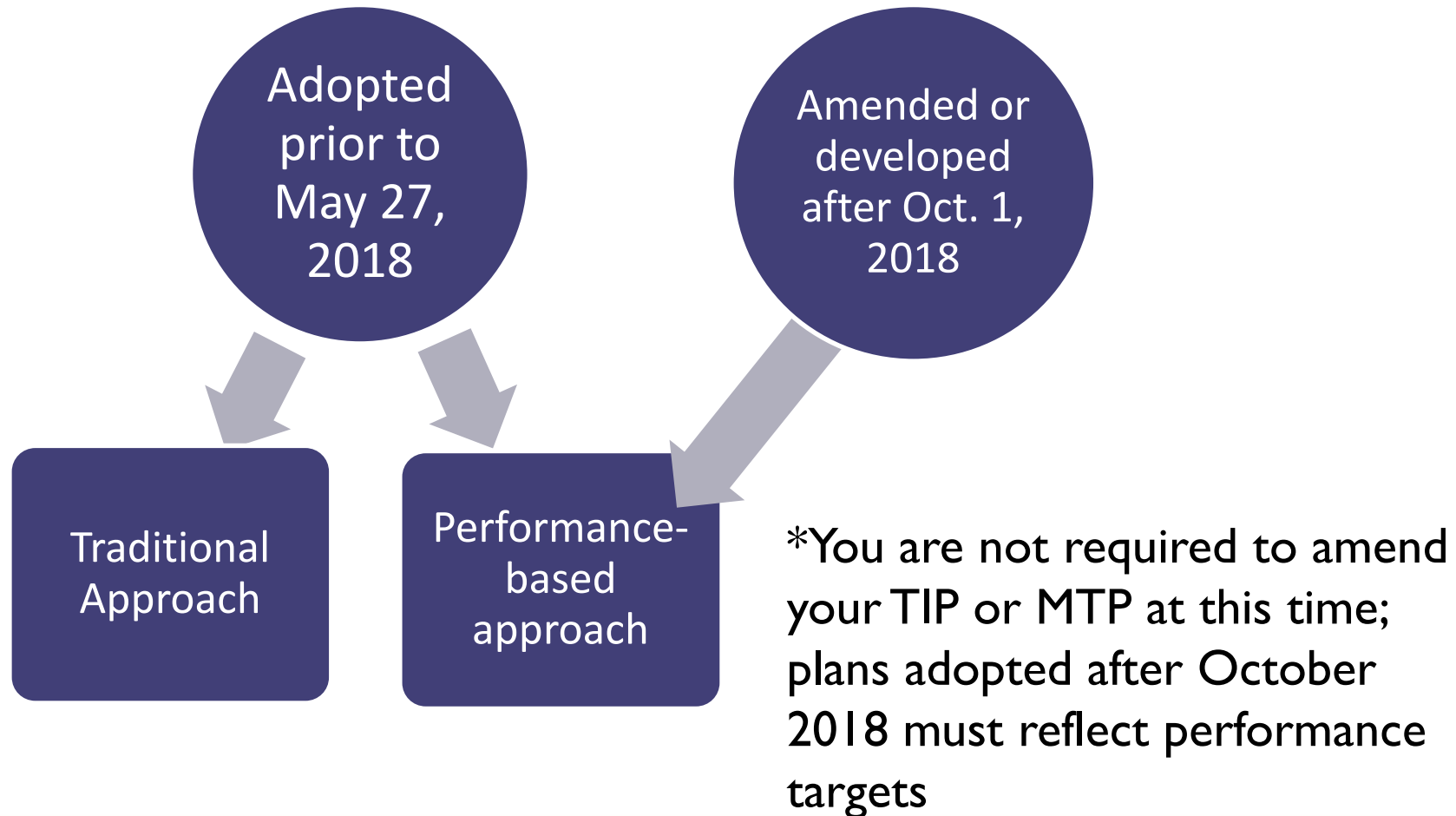
What are the Roles and Responsibilities for Metropolitan Planning Organizations?

- In coordination with the transit providers (and State DOT, where it is the transit provider) set performance targets for the metropolitan planning area
- Prioritize investments based on performance targets
- Update TIP and MTP to reflect a performance-based planning process.

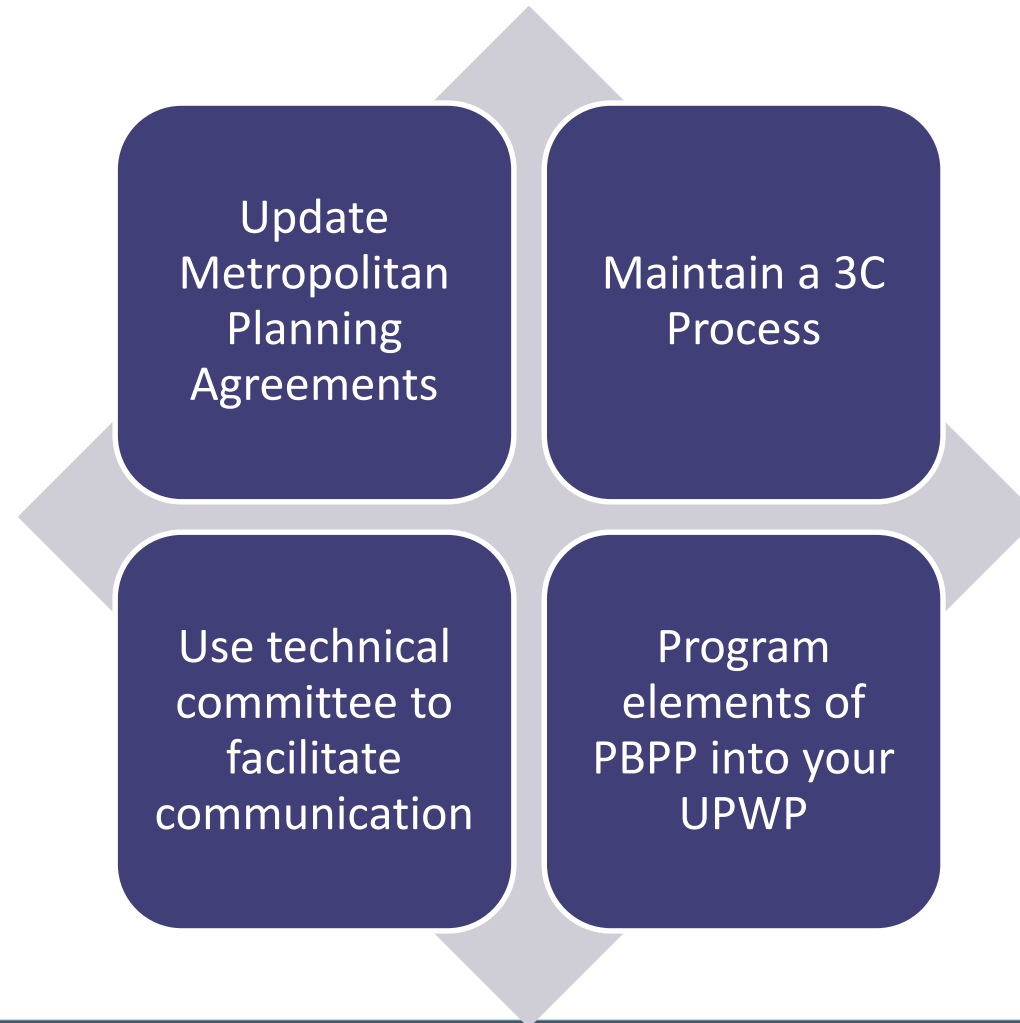
When are MPOs required to establish Performance Targets?



When are MPOs required to reflect PBPP plans and targets into the TIP and MTP?



How do you clarify this with your MPO, State DOT, and Transit Agency?



When is this required?

Transit Asset Management (5326) Final Rule 7/26/16 Effective 10/1/16		Safety (5329) <i>when final</i>		FHWA 150 (c)	
<u>Transit</u> 1/1/17	Develop TAM Targets	<u>Transit</u> Final Rule + 1 YR	Establish Public Transportation Agency Plan - including Safety Performance Targets	<u>State</u> 5/30/17 +	Establish Performance Targets
<u>MPO</u> Transit targets + 180 days	Establish Performance Targets	<u>MPO</u> Final Rule + 1 YR + 180 Days		<u>MPO</u> State Targets + 180 days	
<u>Transit</u> 10/1/18	Establish TAM Plan				

Overview of Resources

- <https://www.transit.dot.gov/performance-based-planning>
 - Frequently Asked Questions
 - Fact Sheet
 - Timeframes – Roles and Responsibilities
- <https://www.transit.dot.gov/TAM>
 - Guidance on TAM Plans
 - TAM Plan Template for Tier II Providers

Overview of Resources

The screenshot shows the Federal Transit Administration website. The header includes the FTA logo and name, a search bar, and navigation links for About, Funding, and Regulations & Guidance. The breadcrumb trail is Home » Regulations and Guidance » Transportation Planning. The main content area features a sidebar with navigation options like Metropolitan, Statewide & Non-Metropolitan Planning, Performance-Based Planning, Statute, Regulation & Guidance, Training & Technical Assistance, Topic Index: A to Z, and Resource Library. The main article is titled 'Metropolitan Planning Organization Responsibilities for the Transit Asset Management Rule FAQs', prepared on March 13, 2017. It includes a key point: '1. My MPO serves the role of a transit provider (or Group Plan sponsor), and I have questions about the TAM requirements pertaining to transit providers (or Group Plan sponsors)'. A detailed description follows, mentioning TAM FAQs, performance measures, target setting, and MPO responsibilities. To the right, there are sections for 'Related Links' (Performance-Based Planning Resources), 'Contact Us' (Office of Planning & Environment), and contact information including phone number (202-366-4033) and business hours (8:30 a.m.-5 p.m. ET, M-F).

- <https://www.transit.dot.gov/regulations-and-guidance/transportation-planning/metropolitan-planning-organization-responsibilities>



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