

# Model P-3 Contracts Listening Session

USDOT Headquarters, West Atrium January 16, 2013 12:00 p.m. – 4:00 p.m.



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Welcome and Introductions

Regina McElroy

**Opening Remarks** 

Beth Osborne

**Ground Rules & Logistics** 

Regina McElroy

**Open Discussion** 

**Deborah Brown-Davis** 

Closing Remarks

Regina McElroy



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#### MAP-21 SEC 1534, (d) STANDARD TRANSACTION CONTRACTS----.

- (1) DEVELOPMENT.— Not later than 18 months after the date of enactment of this Act, the Secretary shall develop standard public-private partnership transaction model contracts for the most popular types of public-private partnerships for the development, financing, construction, and operation of transportation facilities.
- (2) USE.—The Secretary shall encourage States, public transportation agencies, and other public officials to use the model contracts as a base template when developing their own public-private partnership agreements for the development, financing, construction, and operation of transportation facilities.



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#### Discussion Period

**Contract Format** 

45 min

**Contract Scope** 

45 min

**Specific Provisions** 

45 min

**Transaction Type** 

45 min

Closing Remarks

5 min





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## Model Contract Template Design

- Complete contract with recommended or sample language for each provision?
- Recommended language for common provisions only and placeholders for others?
- Outline minimum provisions with menu of options?
- Should there be any contract attachments such as Definitions or Performance Measures, or suggestive list of possible attachments?



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## Model Contract Scope

- What general provisions should be included?
  - Public protections, Non-compete clauses
  - Federal requirements: permitting, safety, signage and other requirements mandated by federal legislation and regulation
  - Other . . . .
- Are there things that should be excluded?



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# Specific Provisions to be Included

- Specific public protections?
  - transparency, public input, contract term, anti-competition clauses, worker protections
- Performance requirements?
  - hand-back conditions, quality of service, operational standards, quality control/quality assurance during construction etc.
- Other . . . ?



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## Types of Contracts & Facilities

- Which Deal Types?
  - Design-build-finance (-operate-maintain)
- Which Payment Models?
  - Tolled concession
  - Availability payments
- Which Facility Types?
  - Non-tolled highway extensions
  - Intermodal facilities
- Other . . .?





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## Federal Register Notice

http://www.gpo.gov/fdsys/pkg/FR-2013-01-09/pdf/2013-00219.pdf

#### **Comment Link**

http://www.regulations.gov/#!home;tab=search

Docket # FHW A-2012-0126