

**STATE OBLIGATIONS FOR HIGHWAYS - 2000**  
**OBLIGATIONS ISSUED OR ASSUMED DURING YEAR 1/**

OCTOBER 2001

(THOUSANDS OF DOLLARS)

TABLE SB-1

STATE	OBLIGATION	DATED	PAR VALUE 2/			PREMIUM OR DISCOUNT	ACCRUED INTEREST 3/	GROSS PROCEEDS	POSTED INTEREST RATE 4/	SOURCE OF FUNDS FOR DEBT SERVICE 5/
			ORIGINAL ISSUES	REFUNDING ISSUES	TOTAL PAR VALUE					
Arizona	Highway Revenue Bonds - Series 1999	11-16-99	130,676	20,404	151,080	1,782	723	153,585	4.5-6.3	Highway-User Revenue
	Transportation Excise Tax Revenue Bonds, Maricopa County - Series 1999	7-21-99	119,984	4,711	124,695	2,112	617	127,424	4.8-5.3	Sales Tax
	TOTAL		250,660	25,115	275,775	3,894	1,340	281,009		
Arkansas	Highway Revenue Bonds-2000	3-01-00	175,000	0	175,000	3,138	771	178,909	5.25-5.5	Special Fuel Tax* 6/
Colorado	Revenue Anticipation Bonds-2000	6-01-00	542,360	0	542,360	0	11,905	554,265	4.6-6.0	Sales Tax 6/
Connecticut	Transportation Infrastructure - Series 1999A	11-15-99	150,000	0	150,000	283	397	150,680	4.1-6.0	Highway-User Revenue*
Delaware	Transportation System Senior revenue Bonds - Series 2000	5-23-00	83,995	0	83,995	156	294	84,445	5.0-6.1	Highway-User Revenue
	Delaware River and Bay Authority Revenue Bonds - Series 2000 A and B	5-23-00	128,755	0	128,755	(557)	325	128,523	various	Tolls
	TOTAL		212,750	0	212,750	(401)	619	212,968		
Florida	Miami-Dade County Expressway Revenue Bonds-Series 2000	1-1-00	150,000	0	150,000	0	459	150,459	4.8-6.375	Tolls
	Miami-Dade County Expressway Revenue Bonds-Series 1999	11-1-99	10,000	0	10,000	0	0	10,000	4.94	Tolls
	Florida Turnpike Revenue Bonds - Series 2000A	3-7-00	112,355	0	112,355	488	646	113,489	4.50-6.25	Tolls
	TOTAL		272,355	0	272,355	488	1,105	273,948		
Georgia	DOT Projects - Series 2000A	3-1-00	3,000	0	3,000	0	0	3,000	5.0-5.8	Motor Fuel Taxes
Indiana	Highway Revenue Bonds - 2000A	11-29-00	269,535	0	269,535	(5,082)	0	264,453	4.5-5.75	Highway-User Revenue
Illinois	Transportation Bonds-Highway Share- Series A	10-99	12,000	0	12,000	114	0	12,114	4.75-6.0	Highway-User Revenue
	Transportation Bonds-Highway Share -Series A	01-00	20,000	0	20,000	114	0	20,114	4.75-6.125	Highway-User Revenue
	Transportation Bonds-Highway Share- Series A	04-00	60,000	0	60,000	(282)	0	59,718	4.75-5.75	Highway-User Revenue
	Transportation Bonds-Highway Share- Series A	06-00	85,000	0	85,000	382	0	85,382	5.0-5.8	Highway-User Revenue
	TOTAL		177,000	0	177,000	328	0	177,328		
Kansas	Highway Revenue Bonds - Series 2000A	11-01-00	150,000	0	150,000	5,766	463	156,229	4.50-5.75	Highway-User Revenue
	Highway Revenue Bonds - Series 2000B	12-05-00	100,000	0	100,000	0	0	100,000	variable	Highway-User Revenue
	Highway Revenue Bonds - Series 2000C	12-05-00	100,000	0	100,000	0	0	100,000	variable	Highway-User Revenue
	TOTAL		350,000	0	350,000	5,766	463	356,229		
Maryland	Consolidated Transportation Bonds -Series 1999	12-15-99	75,000	0	75,000	494	0	75,494	4.125-5.75	Motor Fuel Taxes
Massachusetts	Highway Improvement Loan Acts of 1981 thru 1988	9-01-99	9,647	0	9,647	0	0	9,647	5.0-5.25	Highway-User Revenue*
	Highway Improvement Loan Acts of 1991 thru 1994	9-01-99	53,081	0	53,081	0	0	53,081	5.0 -6.0	Highway-User Revenue*
	Highway Improvement Loan Acts of 1994 thru 1996	9-01-99	76,219	0	76,219	0	0	76,219	5.0-6.0	Highway-User Revenue*
	Highway Improvement Loan Acts of 1996 thru 1997	6-01-00	377,692	0	377,692	12,207	0	389,899	5.0-6.0	Highway-User Revenue*
	Highway Improvement Loan Acts of 1996 thru 2000	6-01-00	326,349	0	326,349	0	0	326,349	5.0-5.89	Highway-User Revenue*
	Highway & Cap Improvement Loan Act of 1999	6-01-00	5,868	0	5,868	0	0	5,868	5.25	Highway-User Revenue*

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			ORIGINAL ISSUES	REFUNDING ISSUES	TOTAL PAR VALUE					
	Town & County Ways Imprment Loan Act of 1988	9-01-99	110	0	110	0	0	110	5.25-5.75	Highway-User Revenue*
	Transportation Development Improvement Loan Act of 1994	9-01-99	578	0	578	0	0	578	5.0	Highway-User Revenue*
	Accelerated Transportation & Development Act of 1994	6-01-00	701	0	701	0	0	701	5.0-5.1	Highway-User Revenue*
	Highway Improvement Loan Act II of 1994	9-01-99	59,074	0	59,074	0	0	59,074	5.25-6.0	Highway-User Revenue*
	Public Safety Program Loan Acts of 1994 and 1997	9-01-99	5,716	0	5,716	0	0	5,716	5.0	Highway-User Revenue*
	TOTAL		915,035	0	915,035	12,207	0	927,242		
Minnesota	Transportation Bonds, Laws of 1984 thru 1999	6-01-00	34,435	0	34,435	489	783	35,707	4.5-6.25	General Fund
Missouri	State Road Bonds - Series A-2000	12-1-00	250,000	0	250,000	4,556	694	255,250	4.3-5.625	Highway-user Revenue

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			ORIGINAL ISSUES	REFUNDING ISSUES	TOTAL PAR VALUE					
New Jersey	Transportation Trust Fund Series 1999A	10-6-99	450,000	0	450,000	14,776	344	465,120	5.75	Highway-User Revenue
	Transportation Trust Fund Series 2000A	1-01-00	450,000	0	450,000	5,250	1,847	457,097	6.0	Highway-User Revenue
	Bridge Rehab and Improvement Bonds - 1989	5-01-00	25,000	0	25,000	364	41	25,405	5.65	General Fund
	Statewide Transportation & Local Bridge Fund bonds - 1999	5-01-00	200,000	0	200,000	2,916	1	202,917	5.65	General Fund
	South Jersey Transportation Authority Road Development Revenue Bonds - Series 2000C & D	2-2-00	30,075	0	30,075	(5,076)	0	24,999	4.04 - 4.05	Parking Fees
	New Jersey Turnpike Authority Turnpike Revenue Bonds, Series 2000 A, B-G	4-1-00	999,615	867,760	1,867,375	(50,437)	0	1,816,938	4.8 - 6.0	Tolls
	TOTAL		2,154,690	867,760	3,022,450	(32,207)	2,233	2,992,476		
New Mexico	State Highway Bonds - Series 1999 CHAT	11-01-99	100,000	0	100,000	1,162	0	101,162	4.75	Highway-User Revenue
	State Highway Bonds - Series 2000 CHAT	11-01-99	201,000	0	201,000	5,023	0	206,023	5.0	Highway-User Revenue
	TOTAL		301,000	0	301,000	6,185	0	307,185		
New York	Accelerated Capacity & Transp. Improvement of the Nineties - Series 2000	various	76,171		76,171	29	4	76,204	4.05-5.75	Highway-User Revenue*
	Local Highway & Bridge Service Contract Special Bonds - Series 2000	8-01-00	364,465	0	364,465	3,505	1,886	369,856	4.2-5.75	Highway-User Revenue*
	Highway and Bridge Trust Fund Bonds - Series 2000A	3-01-00	337,910	0	337,910	3,199	1,066	342,175	4.6-6.25	Highway-User Revenue*
	Highway and Bridge Trust Fund Bonds - Series 2000B	7-01-00	451,865	0	451,865	5,955	1,622	459,442	4.2-5.75	Highway-User Revenue*
	Rebuild NY Through Transportation Infrastructure Renewal Bonds - Series 2000	various	6,463	0	6,463	37	4	6,504	4.05-5.75	Highway-User Revenue*
	New York Thruway Authority - General Revenue Bonds, Series 2000	4-5-00	150,000	0	150,000	439	0	150,439	3.8-4.45	Tolls
	TOTAL		1,386,874		1,386,874	13,164	4,582	1,404,620		
Ohio	Highway Capital Improvement Bonds - Series C	4-01-00	225,000	0	225,000	4,469	0	229,469	4.37	Motor-Fuel Tax
	Ohio Infrastructure Bank Bonds, GARVEE 1999-1	8-01-99	20,000	0	20,000	(38)	0	19,962	4.83	Motor-Fuel Tax 6/
	TOTAL		245,000	0	245,000	4,431	0	249,431		
Pennsylvania	Delaware River Port Authority - Long Term Loan of 2000		1,928	0	1,928	0	0	1,928	5.5	Tolls
Rhode Island	State Transportation Bonds - Series 1998 A	9-01-99	30,850	0	30,850	0	0	30,850	3.35-5.25	Motor Fuel Tax
Virginia	U.S. Route 58 Corridor Development Bonds - Series 1999	11-15-99	204,945	0	204,945	(1,374)	492	204,063	4.75-5.75	General Fund
	Northern Virginia Transportation District Bonds - Series 1999A	11-15-99	15,620	0	15,620	(224)	81	15,477	5.5 - 5.95	General Fund & Sales Tax
	TOTAL		220,565	0	220,565	(1,598)	573	219,540		
Washington	MV Fuel Tax General Obligation Refunding Bonds - Series R-2000B	7-08-99	630	18,110	18,740	(102)	17	18,655	4.5-4.8	Motor-Fuel Tax*
	MV Fuel Tax General Obligation Bonds - Series 2000C Ferries	2-17-00	27,000	0	27,000	67	70	27,137	5.0-6.25	Motor-Fuel Tax and Tolls*
	TOTAL		27,630	18,110	45,740	(35)	87	45,792		
West Virginia	Safe Road Bonds - Series 1999	7-01-99	110,000	0	110,000	0	0	110,000	4.0-5.75	Highway - Revenue *
GRAND TOTAL			8,155,667	910,985	9,066,652	16,100	25,552	9,108,304		

1/ This table is one of a series giving available information concerning State and quasi-State obligations incurred for highway purposes. Table SB-2 contains data on changes in indebtedness. Table SB-3 contains receipts and

2/ A portion of proceeds from refunding bonds may be expended for current debt service. That portion is included with original issues.

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<p>disbursements for debt service. Tables SB-2T and SB-3T are subsets of Tables SB-2 and SB-3, showing data for individual State toll facilities. Tables SB-2L and SB-3L are also subsets of Tables SB-2 and SB-3, showing data for State obligations for local roads. When bonds were issued for multiple purposes, their par value is assigned to State highways, local roads and streets, and nonhighway purposes on the basis of the initial distribution of net bond proceeds. The nonhighway portion is excluded from these tables. Also omitted are obligations with terms of less than 2 years; however, interest payments for short-term obligations are included in Table SB-3. This table is compiled from reports of State authorities.</p>										
<p>3/ Payment by bond purchaser for interest accrued from date of issue to date of sale.            4/ "Posted rate" is declared rate printed on bonds.            5/ When an asterisk appears in this column, the bonds are understood to be secured by the full faith and credit of the State, in addition to the specific revenues dedicated by law to debt service.            6/ Certain Federal Funds are used to payoff bonds.</p>										