

**Regional Finance Workshop on Public Private Partnerships
Detroit Area, Michigan
December 12 and 13, 2006**

AGENDA

Day One (Tuesday December 12th)

- 8:30 to 9:00** **Welcome and Workshop overview**
Jill Hochman, Director, FWHA - Office of Interstate and Border Planning
Jim Steele, Division Administrator, FHWA – Michigan Division
- 9:00 to 10:00** **Overview on Public Private Partnerships**
Moderator: Jill Hochman

United States Perspective: Fred Werner and Prabhat Diksit
FHWA, Resource Center
Canadian Perspective: Sean O'Dell, Executive Director, Windsor Gateway
Project Team, Transport Canada
- 10:00 to 10:15** **Break**
- 10:15 to 12:00** **Project Specifics**
Moderator: Roger Petzold

407
Kim Lambert, Director Modal Policy Branch Ministry of Transportation Ontario
Project PPP overview and lessons learned

Virginia Department of Transportation
Innovative Policy Delivery Division:
Thomas W. Pelnik III, P.E., Director

Project timeline/major milestones for PPP part of the discussion
- 12:00 to 1:15** **Lunch**
- 1:15 to 3:00** **Financial Options**
Moderator: Prabhat Diksit

US investment options:
Robert E. Walsh, Vice President
J P Morgan

Foreign investment options:
D. J. Gribbin, Division Director
Macquarie Holdings

Public Pension Plan Investment options:
John Ma, Vice President

Carlos Pineiro, Vice President
Goldman, Sachs & Co.

3:00 to 3:15 Break

3:15 to 4:30 Legal/legislative issues
Moderator: Valencia Williams

United States/Public legal issues:
Ed Kussy, Deputy Chief Counsel
FHWA

Private legal issues:
Nancy C. Smith, Partner
Nossaman Guthner Knox Elliott LLP

4:30 to 5:00 Summary of Day
Moderator: Fred Werner

Day Two (Wednesday, December 13th)

8:30 to 9:00 Lessons Learned from Public Private Partnerships
Moderator: Alicia Nolan

Overview:
Dan Reagan, Senior Program Manager
PBS&J

9:00 to 10:30 Facilitated Roundtable discussion on PPP Lessons learned
Moderator: Dan Reagan

Key issues to discuss

- *Procurement*
- *Contract requirements*
- *Toll rates*
- *Stewardship*
- *Public sector oversight*
- *Legal*
- *Finance options*
- *Specific issues for bi-national projects*

10:30 to 10:45 Break

10:45 to 11:45 Continuation of Roundtable discussion

(Potential next steps and identification of additional information needs may be identified)

11:45 to 12:00 Workshop wrap-up
Moderators: Roger Petzold/Fred Werner