

# GEORGIA PORTS

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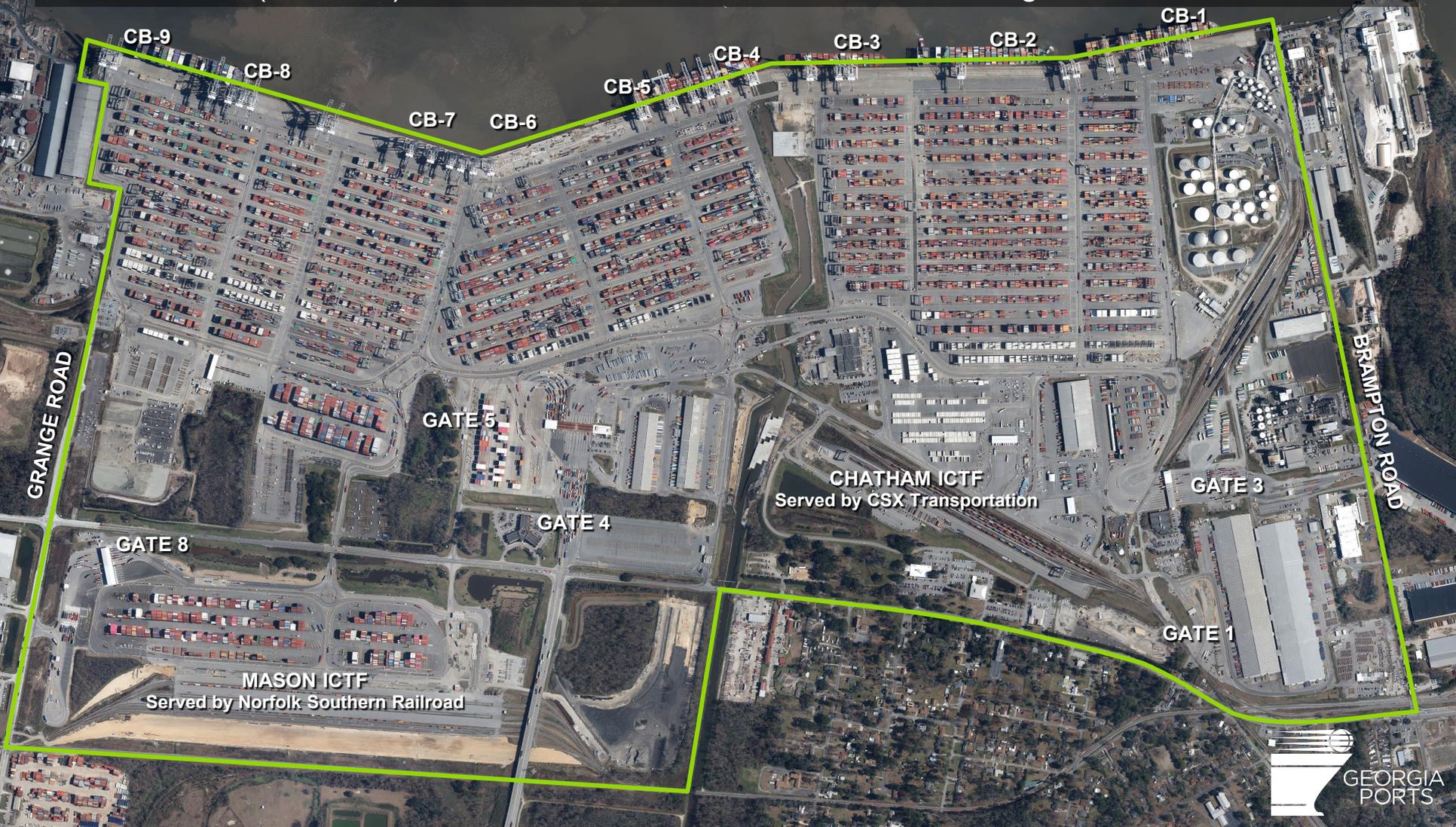
Intermodal Gateway for the Southeast

July 2020



# GARDEN CITY TERMINAL

- 9,693 ft (2,955 m) of contiguous berth
- 1,345 acres (544.3 ha) terminal area
- 36 Container cranes
- 158 Rubber-tired gantries



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+145  
Acres

# CY2019

(JANUARY – DECEMBER 2019)

## HIGHLIGHTS

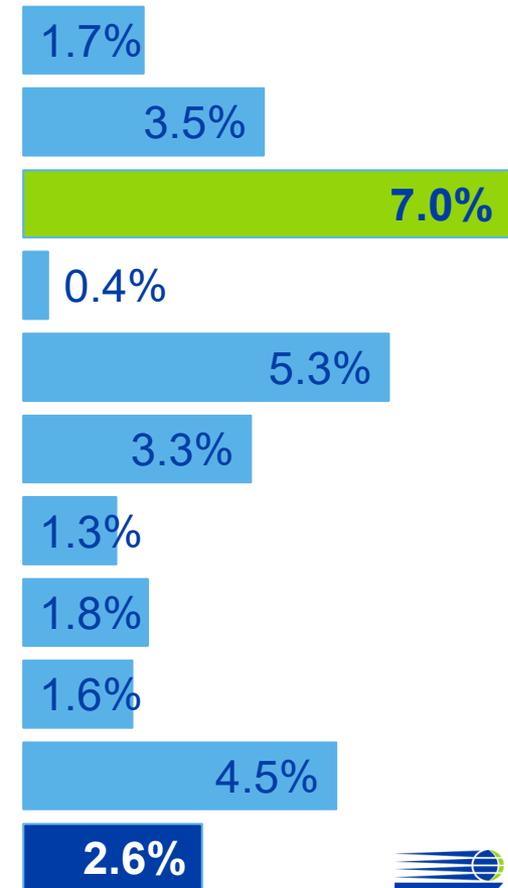
- CY2019 Container Volume **+5.7%**
  - 4,599,173 TEUs **+247,197 TEUs**
  - Laden Imports **+6.6%**
  - Laden Exports **+1.8%**
  - Empties **+10.2%**
- Total Container Tonnage- **33.9M** **+4.9%**
- Gate Moves- **3.0M** **+3.9%**
- Average Turn times **37/56** Minutes
- **CY2019 Records**
  - Total Tonnage
  - Container Tonnage
  - Container/TEU Throughput
  - Gate Moves
  - Intermodal Rail



# SAVANNAH: #3 AND FASTEST GROWING

PORT GATEWAY	CY2004 TEUs	CY2019 TEUs
1. LA/LONG BEACH	13,101,292	16,969,664
2. NY/NJ	4,478,480	7,471,131
3. SAVANNAH	1,663,122	4,599,174
4. SEA/TAC	2,897,286	3,058,345
5. HOUSTON	1,380,599	2,987,291
6. VIRGINIA	1,808,933	2,937,962
7. OAKLAND	2,047,504	2,500,433
8. CHARLESTON	1,863,918	2,436,187
9. MIAMI/PT EV	1,725,933	2,182,395
10. MARYLAND	553,697	1,073,750
<b>TOP TEN TOTAL</b>	<b>31,520,764</b>	<b>46,216,333</b>

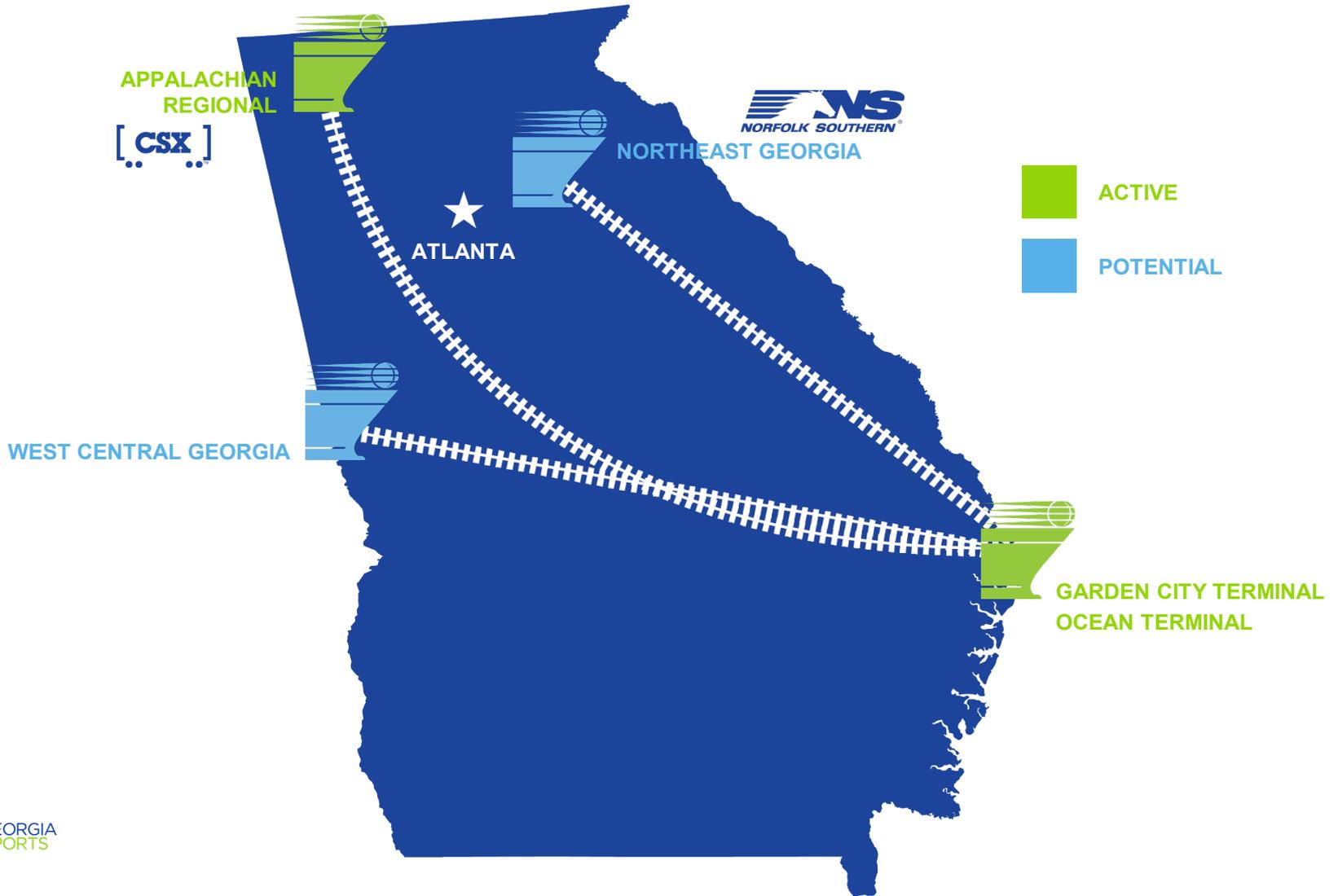
## CAGR CY2019 vs. CY2004



Source: AAPA; throughput excluding domestic

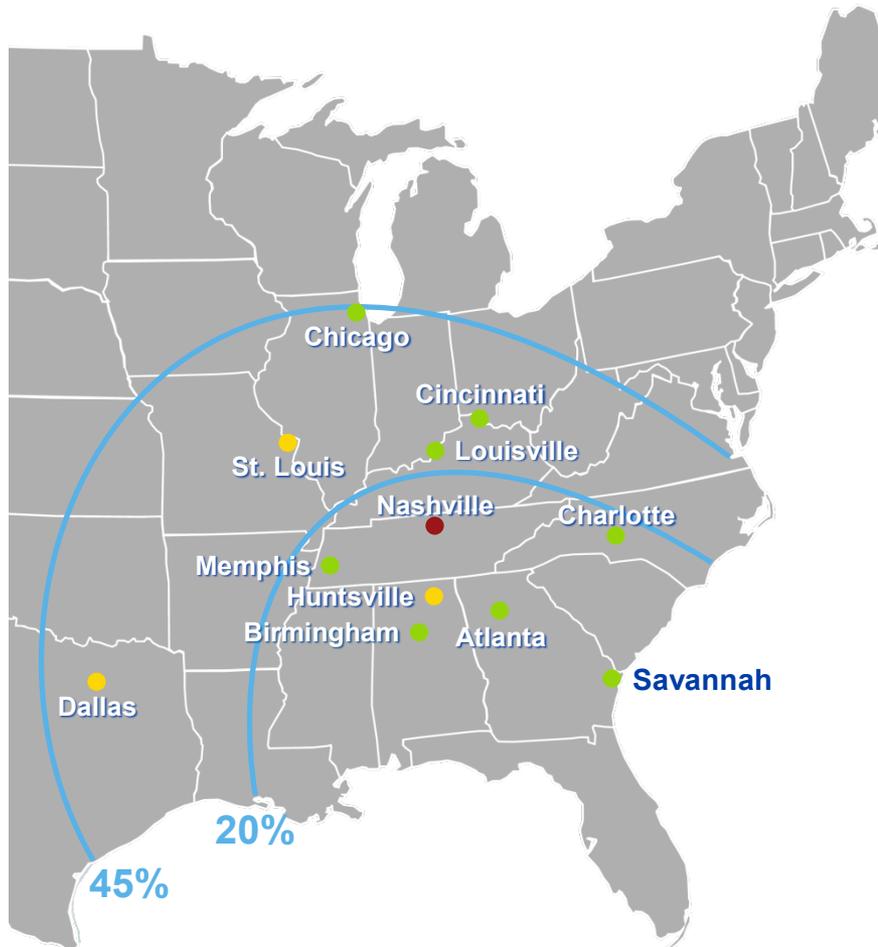
# NETWORK GEORGIA

Statewide Initiative to Take 250,000 Trucks Off the Road Annually by 2025



# GARDEN CITY TERMINAL: INTERMODAL GATEWAY

POPULATION = CARGO



● Served by both CSX & NS ● Served by CSX ● Served by NS

## Key Savannah Intermodal Features:

- 20% of U.S. population best served by Garden City Terminal (GCT)
- Top 6 rail intermodal markets for GCT:
  1. Atlanta, GA
  2. Memphis, TN
  3. Nashville, TN
  4. Charlotte, NC
  5. Huntsville, AL
  6. Birmingham, AL
- 45% of U.S. population accessible via intermodal rail service from GCT
- Growth targets include:
  1. Memphis, TN
  2. Chicago, IL
  3. St. Louis, IL
  4. Louisville, KY
  5. Cincinnati, OH
  6. Columbus, OH

# 522.4K RECORD CY2019 RAIL LIFTS

## THE CHATHAM ICTF

• Served by



• RTGs

• Working Tracks: (3) 2,000 ft  
(610 m)

Total = 6,000 ft (1,829 m)

• Storage Tracks: 11,615 ft  
(3,540 m)

## THE MASON ICTF

• Served by



• Toplifts

• Working Tracks: (5) 2,500 ft  
(762 m)

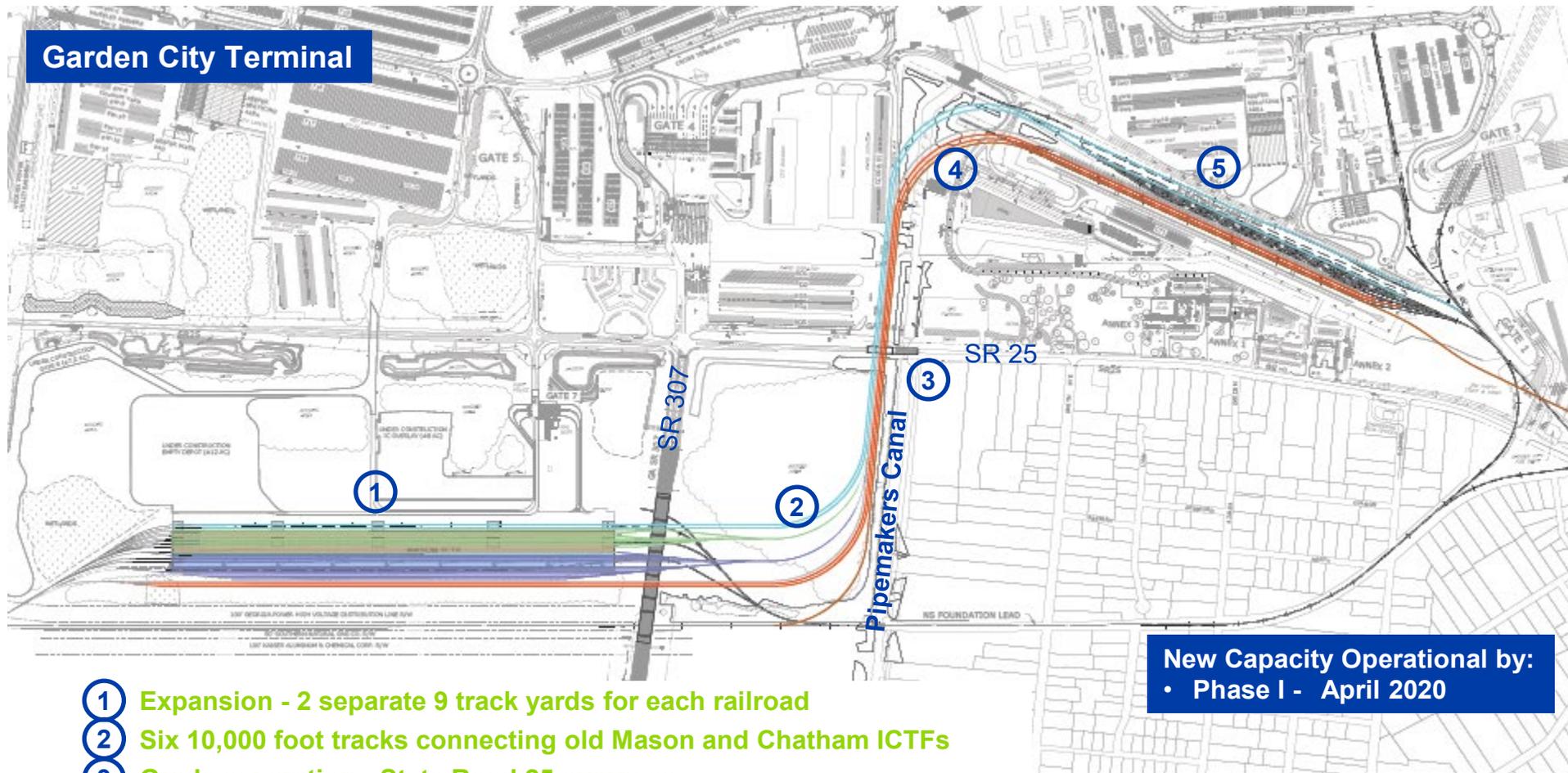
Total = 12,500 ft (3,810 m)

• Storage Tracks: 8,000 ft  
(2,438 m)

# MEGA RAIL TERMINAL

## Capacity Doubles With 100,000 Feet of New Rail

Garden City Terminal



- ① Expansion - 2 separate 9 track yards for each railroad
- ② Six 10,000 foot tracks connecting old Mason and Chatham ICTFs
- ③ Grade separation - State Road 25 overpass
- ④ Rail and truck crossings over Pipemakers Canal
- ⑤ Track expansion provides additional storage capacity

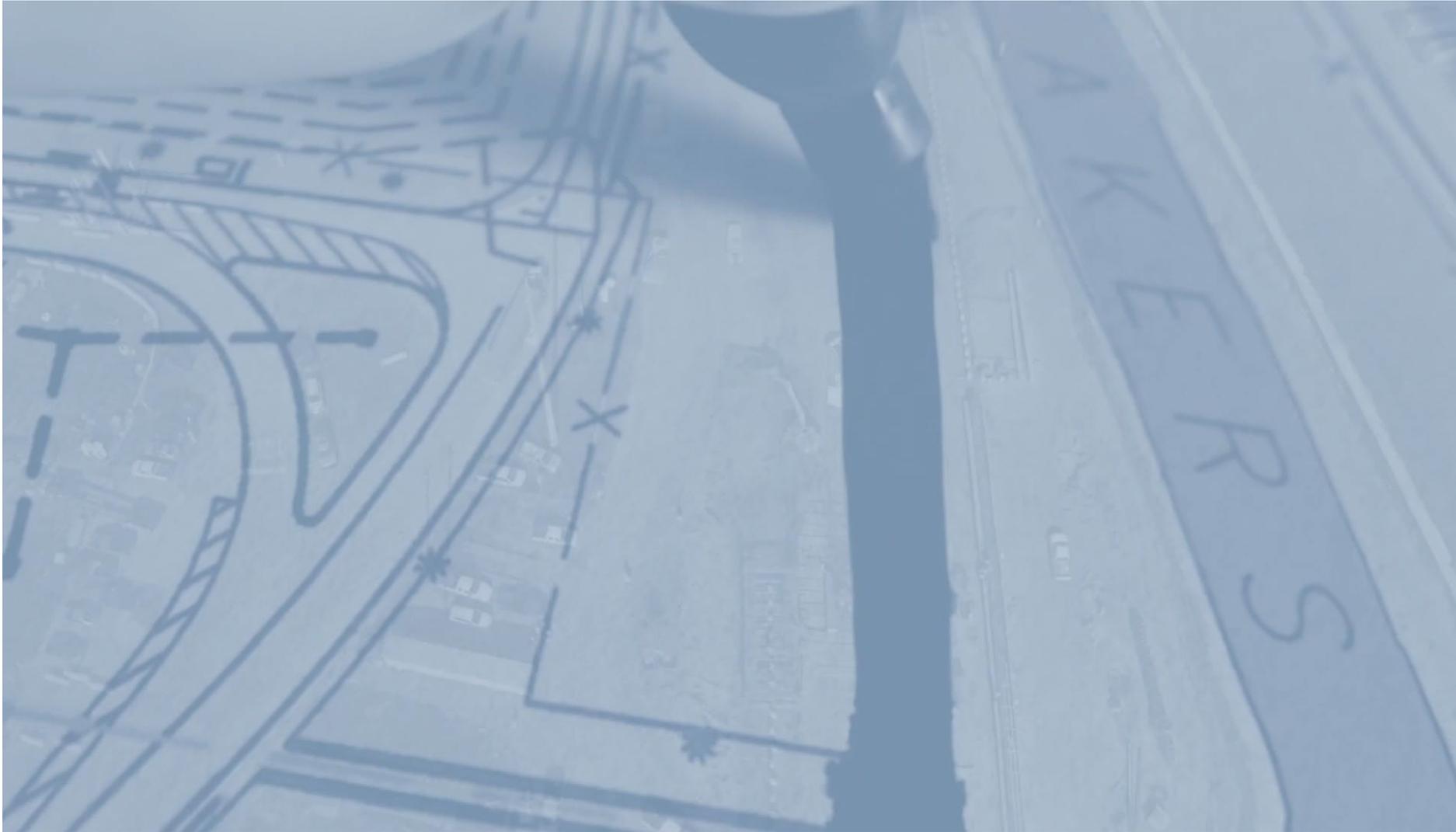
New Capacity Operational by:  
• Phase I - April 2020

# MEGA RAIL TERMINAL

## Two Facilities Become One by Spring 2021

- Georgia Ports investment of \$225M doubles capacity to 1 million units
- The largest rail intermodal facility on the East Coast
- 100% on-dock with connectivity to CSX & NS
- Capacity to build or receive 4 - 10,000 foot trains





# MEGA RAIL TERMINAL

June 2020



# MEGA RAIL TERMINAL

June 2020





Direction	Transit Time	Ship/Train	Total	Trains
Port of Savannah to Appalachian Regional Port	<b>57 Hours</b>	<b>24 Hours</b>	<b>81 Hours</b>	<b>Sun-Tue-Fri</b> 2400 cutoff
Appalachian Regional Port to Port of Savannah	<b>65 Hours</b>	<b>24 Hours</b>	<b>89 Hours</b>	<b>Mon-Wed-Fri</b> 1400 cutoff

# APPALACHIAN REGIONAL PORT

- GPA owned & operated
- 3 working tracks total 6K ft
- 50K container capacity per year
- 3 Rubber-tired gantries
- 42 acres terminal area
- In-bond shipments

# NORTHEAST GEORGIA INLAND PORT

## DIRECT RAIL ROUTE TO/FROM GARDEN CITY TERMINAL



- Significant concentration of distribution centers and manufacturers in and around the site
- Potential lift estimate exceeds 150,000 per JLL
- Secures market via the Savannah Gateway
- Insures GPA customers have viable and low cost logistics solutions to this key region of the State
- Reduces truck traffic in and around Atlanta
- Located near I-985 and I-85

# THANK YOU

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