

2013

**REPORT
CARD**

★ for ★ **america's
INFRASTRUCTURE**

**The State of our Nation's
Infrastructure: Implications for
Freight Transportation**

What are the Key Findings?

Aviation	D	
Bridges	C+	↑
Dams	D	
Drinking Water	D	↑
Energy	D+	
Hazardous Waste	D	
Inland Waterways	D-	
Levees	D-	
Ports	C	
Public Parks and Recreation	C-	
Rail	C+	↑
Roads	D	↑
Schools	D	
Solid Waste	B-	↑
Transit	D	
Wastewater	D	↑
America's Cumulative G.P.A.	D+	↑

D+

AMERICA'S CUMULATIVE INFRASTRUCTURE G.P.A.

POSITIVE

- Improvements in six sectors:
 - Roads
 - Bridges
 - Solid waste
 - Drinking Water
 - Wastewater
 - Railroads
- Results of greater private investment and targeted efforts; ARRA funding.

Courtesy of Flickr/Corey Leopold

What are the Key Findings?

Aviation	D
Bridges	C+
Dams	D
Drinking Water	D
Energy	D+
Hazardous Waste	D
Inland Waterways	D-
Levees	D-
Ports	C
Public Parks and Recreation	C-
Rail	C+
Roads	D
Schools	D
Solid Waste	B-
Transit	D
Wastewater	D
America's Cumulative G.P.A.	D+

D+

AMERICA'S CUMULATIVE INFRASTRUCTURE G.P.A.

NEGATIVE

- Continued lack maintenance and investment.
- Backlog of projects keeps growing.
- Two categories received a grade of "D-": levees and inland waterways.

Courtesy of Flickr/Corey Leopold

CUMULATIVE INFRASTRUCTURE NEEDS BY SYSTEM BASED ON CURRENT TRENDS EXTENDED TO 2020

DOLLARS IN \$2010 BILLIONS

Total Needs

Estimated
Funding

FUNDING
GAP

Surface Transportation¹

\$1,723

\$877

\$846

Water/Wastewater Infrastructure¹

\$126

\$42

\$84

Electricity¹

\$736

\$629

\$107

Airports^{1,2}

\$134

\$95

\$39

Inland Waterways & Marine Ports¹

\$30

\$14

\$16

Dams³

\$21

\$6

\$15

Hazardous & Solid Waste⁴

\$56

\$10

\$46

Levees⁵

\$80

\$8

\$72

Public Parks & Recreation⁶

\$238

\$134

\$104

Rail⁷

\$100

\$89

\$11

Schools⁸

\$391

\$120

\$271

TOTALS

\$3,635

\$2,024

\$1,611

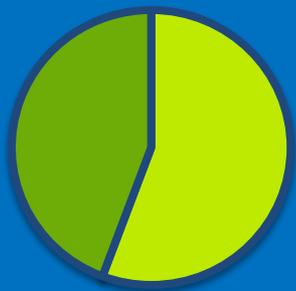
YEARLY INVESTMENT NEEDED

\$454

\$253

\$201

\$3.6 TRILLION



■ Current Funding

■ Funding Gap



Inland Waterways

2013
GRADE **D-**



Ports

2013
GRADE **C**



Roads

2013
GRADE **D**



Bridges

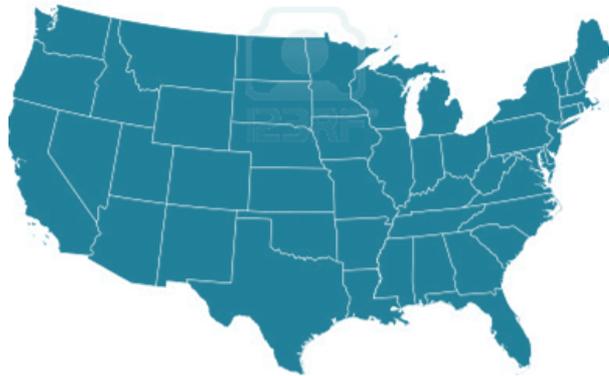
2013
GRADE **C+**



Rail

2013
GRADE **C+**

With Investment, We Prevent:



\$3.1 Trillion
loss in GDP



\$3,100
per year drop in personal
disposable income per
household



3.5 Million
job losses
in 2020

Failure to Act Has Real Costs

FAILURE TO ACT
THE ECONOMIC IMPACT
OF CURRENT INVESTMENT TRENDS IN
AIRPORTS, INLAND WATERWAYS, AND MARINE PORTS
INFRASTRUCTURE ★★★★★

BY 2020, AN ADDITIONAL INVESTMENT OF
\$15.8 BILLION WILL PROTECT:

\$270 BILLION IN
U.S. EXPORTS

EXPORTS

\$697 BILLION IN
THE GDP

GDP

738,000 JOBS
IN 2020

JOBS

\$770 PER YEAR
FOR HOUSEHOLDS

PERSONAL
INCOME

Cost of Deficient Transportation Systems

TABLE 1 ★ **The Mounting Cumulative Cost of Deficient and Deteriorating Surface Infrastructure Imposed on Americans***

PERFORMANCE AREA	COST OF CURRENT DEFICIENCIES	COST BY 2020	COST BY 2040
Pavement and Bridge Conditions	\$10	\$58	\$651
Highway Congestion	\$27	\$276	\$1,272
Rail Transit Conditions	\$41	\$171	\$370
Bus Transit Conditions	\$49	\$398	\$659
Inter-City Rail Conditions	\$2	\$10	\$20
TOTAL COST TO SYSTEM USERS	\$130	\$912	\$2,972

**Present value of cost stream in billions of constant 2010 Dollars*

SOURCE EDR Group, Transportation Regional Economic Impact System (TREDIS) analysis.

Making Infrastructure a Visible Priority



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Questions?

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