

**CHANGE IN INDEBTEDNESS DURING YEAR, LOCAL TOLL FACILITIES - 2001 1/**

OCTOBER 2003

(THOUSANDS OF DOLLARS)

TABLE LGB-2T

| STATE              | NAME OF FACILITY                                    | OBLIGATIONS OUTSTANDING BEGINNING OF YEAR | OBLIGATIONS ISSUED |                  |                | OBLIGATIONS RETIRED                  |                |                | OBLIGATIONS OUTSTANDING END OF YEAR |
|--------------------|---|---|--------------------|------------------|----------------|--------------------------------------|----------------|----------------|-------------------------------------|
|                    |   |   | ORIGINAL ISSUES    | REFUNDING ISSUES | TOTAL          | BY CURRENT REVENUES OR SINKING FUNDS | BY REFUNDING   | TOTAL          |                                     |
| California         | Foothill/Eastern Toll Roads                         | 2,428,762                                 | -                  | -                | -              | -                                    | -              | -              | 2,428,762                           |
|                    | Murray Road Toll Bridge                             | 3,275                                     | -                  | -                | -              | 310                                  | -              | 310            | 2,965                               |
|                    | San Joaquin Hills Toll Road                         | 3,617,355                                 | -                  | -                | -              | 8,270                                | -              | 8,270          | 3,609,085                           |
|                    | <b>Total</b>  | <b>6,049,392</b>                          | <b>-</b>           | <b>-</b>         | <b>-</b>       | <b>8,580</b>                         | <b>-</b>       | <b>8,580</b>   | <b>6,040,812</b>                    |
| Colorado           | E-470 Beltway                                       | 1,812,945                                 | -                  | 49,300           | 49,300         | -                                    | 49,135         | 49,135         | 1,813,110                           |
|                    | Pikes Peak Toll Highway                             | 68  | -                  | -                | -              | 68                                   | -              | 68             | -                                   |
|                    | <b>Total</b>  | <b>1,813,013</b>                          | <b>-</b>           | <b>49,300</b>    | <b>49,300</b>  | <b>68</b>                            | <b>49,135</b>  | <b>49,203</b>  | <b>1,813,110</b>                    |
| Florida            | Biscayne Key (Rickenbacker) Causeway                | 1,415                                     | -                  | -                | -              | 1,415                                | -              | 1,415          | -                                   |
|                    | Broad Causeway                                      | 2,710                                     | 1,708              | -                | 1,708          | 153                                  | -              | 153            | 4,265                               |
|                    | Card Sound Toll Bridge                              | -   | -                  | -                | -              | -                                    | -              | -              | -                                   |
|                    | Lee County Toll Bridges 2/                          | 174,013                                   | 6,000              | 66,223           | 72,223         | 6,100                                | 67,000         | 73,101         | 173,135                             |
|                    | Osceola Parkway                                     | 302,445                                   | -                  | -                | -              | 9,289                                | -              | 9,289          | 293,156                             |
|                    | Pensacola Beach Bridge                              | 14,775                                    | -                  | -                | -              | -                                    | -              | -              | 14,775                              |
|                    | Treasure Island Causeway                            | 255                                       | -                  | -                | -              | 255                                  | -              | 255            | -                                   |
| <b>Total</b>       | <b>495,613</b>                                      | <b>7,708</b>                              | <b>66,223</b>      | <b>73,931</b>    | <b>17,213</b>  | <b>67,000</b>                        | <b>84,213</b>  | <b>485,331</b> |                                     |
| Illinois           | Calumet Skyway Toll Bridge (Chicago Skyway)         | 319,195                                   | 118,715            | -                | 118,715        | -                                    | -              | -              | 437,910                             |
|                    | McKinley Bridge                                     | 4,197                                     | -                  | -                | -              | -                                    | -              | -              | 4,197                               |
|                    | New Harmony Bridge                                  | -   | -                  | -                | -              | -                                    | -              | -              | -                                   |
|                    | Rock Island Centennial Bridge                       | 2,116                                     | -                  | -                | -              | 261                                  | -              | 261            | 1,855                               |
|                    | <b>Total</b>  | <b>325,508</b>                            | <b>118,715</b>     | <b>-</b>         | <b>118,715</b> | <b>261</b>                           | <b>-</b>       | <b>261</b>     | <b>443,962</b>                      |
| Maine              | Machigonne II and Rebel Ferries                     | 645                                       | -                  | -                | -              | 60                                   | -              | 60             | 585                                 |
| Massachusetts      | Woods Hole, Martha's Vineyard and Nantucket Ferries | 39,039                                    | -                  | -                | -              | 4,504                                | -              | 4,504          | 34,535                              |
| Nebraska           | Bellevue Bridge 3/                                  | 2,800                                     | -                  | -                | -              | -                                    | -              | -              | 2,800                               |
|                    | Burt County Missouri River (Decatur) Bridge         | 9   | -                  | -                | -              | -                                    | -              | -              | 9                                   |
| <b>Total</b>       | <b>2,809</b>  | <b>-</b>                                  | <b>-</b>           | <b>-</b>         | <b>-</b>       | <b>-</b>                             | <b>-</b>       | <b>2,809</b>   |                                     |
| New Jersey         | Cape May County Bridges                             | 6,585                                     | -                  | -                | -              | 270                                  | -              | 270            | 6,315                               |
|                    | Tacony-Palmyra and Burlington-Bristol Bridges       | 27,705                                    | -                  | -                | -              | 1,475                                | -              | 1,475          | 26,230                              |
|                    | <b>Total</b>  | <b>34,290</b>                             | <b>-</b>           | <b>-</b>         | <b>-</b>       | <b>1,745</b>                         | <b>-</b>       | <b>1,745</b>   | <b>32,545</b>                       |
| New York           | Atlantic Beach Bridge                               | 7,940                                     | -                  | -                | -              | 160                                  | -              | 160            | 7,780                               |
|                    | Triborough Bridges and Tunnels 4/                   | 805,814                                   | -                  | -                | -              | 38,976                               | -              | 38,976         | 766,838                             |
|                    | <b>Total</b>  | <b>813,754</b>                            | <b>-</b>           | <b>-</b>         | <b>-</b>       | <b>39,136</b>                        | <b>-</b>       | <b>39,136</b>  | <b>774,618</b>                      |
| Oregon             | Hood River - White Salmon Bridge                    | 2,874                                     | -                  | 500              | 500            | -                                    | 500            | 500            | 2,874                               |
| Texas              | Cameron County International Toll Bridge            | 26,175                                    | 545                | 610              | 1,155          | 545                                  | 610            | 1,155          | 26,175                              |
|                    | Del Rio International Bridge                        | 4,125                                     | -                  | -                | -              | 255                                  | -              | 255            | 3,870                               |
|                    | Eagle Pass-Piedras Negras International Bridge      | 19,450                                    | -                  | -                | -              | 615                                  | -              | 615            | 18,835                              |
|                    | Harris County Toll Facilities 5/                    | 1,526,528                                 | 21,542             | 12,125           | 33,667         | 21,542                               | 12,125         | 33,667         | 1,526,528                           |
|                    | Laredo-Nuevo Laredo International Bridge            | 49,485                                    | 2,110              | 1,240            | 3,350          | 2,110                                | 1,240          | 3,350          | 49,485                              |
|                    | McAllen International Toll Bridge                   | 340                                       | -                  | -                | -              | 165                                  | -              | 165            | 175                                 |
|                    | Pharr-Reynosa International Toll Bridge             | 21,560                                    | -                  | -                | -              | 1,040                                | -              | 1,040          | 20,520                              |
|                    | Roma International Toll Bridge                      | 3,690                                     | -                  | -                | -              | 272                                  | -              | 272            | 3,418                               |
|                    | Zaragosa Bridge                                     | 2,830                                     | -                  | -                | -              | 340                                  | -              | 340            | 2,490                               |
|                    | <b>Total</b>  | <b>1,654,183</b>                          | <b>24,197</b>      | <b>13,975</b>    | <b>38,172</b>  | <b>26,884</b>                        | <b>13,975</b>  | <b>40,859</b>  | <b>1,651,496</b>                    |
| Virginia           | Chesapeake Expressway                               | 21,337                                    | -                  | -                | -              | -                                    | -              | -              | 21,337                              |
|                    | Jordan Bridge                                       | -   | -                  | -                | -              | -                                    | -              | -              | -                                   |
|                    | Richmond Expressway System                          | 177,402                                   | 8,288              | -                | 8,288          | 10,584                               | -              | 10,584         | 175,106                             |
| <b>Total</b>       | <b>198,739</b>                                      | <b>8,288</b>                              | <b>-</b>           | <b>8,288</b>     | <b>10,584</b>  | <b>-</b>                             | <b>10,584</b>  | <b>196,443</b> |                                     |
| West Virginia      | Parkersburg Bridge                                  | 418                                       | -                  | -                | -              | 3                                    | -              | 3              | 415                                 |
| <b>Grand Total</b> |   | <b>11,430,277</b>                         | <b>158,908</b>     | <b>129,998</b>   | <b>288,906</b> | <b>109,038</b>                       | <b>130,610</b> | <b>239,648</b> | <b>11,479,535</b>                   |

1/ This table summarizes the debt status of publicly owned toll facilities operated by local governments, local road and bridge districts and specially created authorities. Only facilities with outstanding bonds are included.

2/ Lee County Bridges consists of the Cape Coral Bridge, the Midpoint Bridge, and the Sanibel Bridge and Causeway.

3/ Toll data estimated by FHWA.

4/ Facility is also responsible for approximately \$3.0 billion of bonds issued for mass transit purposes.

5/ Harris County Toll Facilities consists of the Harris County Toll Road.