

**STATE OBLIGATIONS FOR HIGHWAYS - 2011
OBLIGATIONS ISSUED OR ASSUMED DURING YEAR 1/**

TABLE SB-1
PAGE 1 OF 2

April 2013

(THOUSANDS OF DOLLARS)

STATE	OBLIGATION	DATED	PAR VALUE 2/			PREMIUM OR DISCOUNT	ACCRUED INTEREST 3/	GROSS PROCEEDS	POSTED INTEREST RATE 4/	SOURCE OF FUNDS FOR DEBT SERVICE 5/
			ORIGINAL ISSUES	REFUNDING ISSUES	TOTAL PAR VALUE					
Arizona	Grant Anticipation Notes 2011A	01/12/2011	158,585,000		158,585,000	12,451,818		171,036,818	4.00%-5.25%	Federal Aid
	M/RARF Revenue Bonds 2010	9/28/2011	180,000,000		180,000,000	26,424,108		206,424,108	1.50%-5.00%	Excise Tax
	TOTAL		338,585,000	0	338,585,000	38,875,926	0	377,460,926		
California	Hwy Sfty, Trfc Red 2006 G.O. Bond 352:Dec 2010 TE 6053- agy 2660	12/01/2010	652,941,576		652,941,576			652,941,576		
	Hwy Sfty, Trfc Red 2006 G.O. Bond 355:Dec. 2010 BAB 6053- agy 2660	12/01/2010	397,016,796		397,016,796			397,016,796		
	Hwy Sfty, Trfc Red 2006 G.O. Bond 357 Dec. 2010 BAB 6053- agy 2640	12/01/2010	77,984,739		77,984,739			77,984,739		
	Hwy Sfty, Trfc Red 2006 G.O. Bond 366 Dec. 2010 TE 6053- agy 2640	12/01/2010	351,137		351,137			351,137		
	TOTAL		1,128,294,248	0	1,128,294,248	0	0	1,128,294,248		
Colorado	2011 Refunding of 2004 Bonds	09/07/2011	104,650,000	106,070,000	210,720,000	18,712,111		229,432,111	4.924%	Federal & State Funds
Connecticut	New Issue STO Bonds Infrastructure Purposes 2010 Series A & B	11/10/2010	600,000,000		600,000,000	27,738,062		627,738,062	2% - 5.5%	Transportation Fund
	Refunding STO Bonds Infrastructure Purposes 2010 Series C	11/10/2010	137,675,000	150,646,358	288,321,358	13,701,196		302,022,554	2% - 5%	Transportation Fund
	TOTAL		737,675,000	150,646,358	888,321,358	41,439,259	0	929,760,617		
Delaware	2010 Series A & B	2010	119,835,000	21,057,176	140,892,176	6,988,432	2,082,435	149,963,043		Various
District of Columbia	D.C. General Obligation Bonds Series 2010A	12/22/2010	181,330,000		181,330,000			181,330,000		
	D.C. Income Tax Secured Revenue Bonds Series 2010F	12/22/2010	342,615,000		342,615,000			342,615,000		
	Federal Highway Grant Anticipation Revenue Bonds Series 2011	02/16/2011	82,610,000		82,610,000	6,188,055		88,798,055		
	D.C. Income Tax Secured Revenue Bonds Series 2011A	09/29/2011	138,470,000		138,470,000	18,523,343		156,993,343		
	TOTAL		745,025,000	0	745,025,000	24,711,398	0	769,736,398		
Florida	FDOT ROW Acquisition & Bridge Construction Refunding 2011A Bonds	2011	114,500,000		114,500,000	13,881,789	0	128,381,789	2.75%	
Georgia	State Road and Tollway Authority (Georgia 400 Project) Transportation Revenue Bonds Series	12/01/2010	40,000,000		40,000,000	0	0	40,000,000	3%	Revenues from GA400 Operations
	State Road and Tollway Authority State of GA Guaranteed Revenue Refunding Bonds Series	03/31/2011	191,335,000	209,285,000	400,620,000	29,259,461		429,879,461	3%	State Motor Fuel Tax
	State Road and Tollway Authority State of GA Guaranteed Revenue Refunding Bonds Series 2011	03/31/2011	153,085,000	162,370,000	315,455,000	26,561,505	4,059,250	346,075,755	3%	State Motor Fuel Tax
	TOTAL		384,420,000	371,655,000	756,075,000	55,820,966	4,059,250	815,955,216		
Idaho	GARVEE Bond Series 2011A	07/28/2011	72,925,000		72,925,000	2,595,020		75,520,020	4.61%	Federal Funds
Kentucky	Economic Development 2011A	04/19/2011	115,175,000	60,475,000	175,650,000	7,056,897		182,706,897	2.32%-5.01%	Transportation Cabinet Revenues
Louisiana	State of LA GO Ref. Bonds Series 2010A	10/13/2010	15,418,445	18,279,293	33,697,738	2,860,848		36,558,586	3%-5%	General Obligation
	State of LA GO Ref. Bonds Series 2010B	10/13/2010	9,193,111	10,909,416	20,102,527	1,716,305		21,818,832	2%-5%	General Obligation
	State of LA GO Bonds Series 2011A	03/10/2011	10,275,000		10,275,000	960,221		11,235,221	2%-5%	General Obligation
	State of LA GO Bonds Series 2011B	06/01/2011	3,799,445	3,799,445	7,598,890			7,598,890	Variable	General Obligation
	State of LA Gas & Fuels Tax Series 2010B	08/26/2010	394,310,000		394,310,000	32,646,407		426,956,407	4%-5%	Motor Fuels Tax
	TOTAL		432,996,001	32,988,154	465,984,155	38,183,781	0	504,167,936		
Maine	Highway Fund Bonding PL 2009 Chapter 414	2011	22,125,000		22,125,000			22,125,000		
Missouri	Senior Lien Refunding State Road Bonds	11/10/2010	130,390,000	141,300,000	271,690,000	20,972,009		292,662,009	3%-5%	State Road Funds
New Hampshire	Highway & Safety Bond	2010	20,954,855	16,542,667	37,497,522			37,497,522		
New Jersey	NJ Trans Trust Fund	05/12/2011	600,000,000		600,000,000	13,315,687		613,315,687	3.00%-5.25%	State Appropriation
	NJ Trans Trust Fund	10/21/2010	14,100,000	14,034,373	28,134,373			28,134,373	4%	State Appropriation
	NJ Trans Trust Fund	10/21/2010	485,875,000	496,790,627	982,665,627	63,771,712		1,046,437,339	3.00%-5.25%	State Appropriation
	NJ Trans Trust Fund	10/21/2010	1,000,000,000		1,000,000,000			1,000,000,000	5.754%-6.104%	State Appropriation
	TOTAL		2,099,975,000	510,825,000	2,610,800,000	77,087,399	0	2,687,887,399		
New Mexico	NMFA State Transportation Revenue and Refunding Revenue Bonds (Subordinate and Senior)	09/01/2010	174,625,000	122,588,068	297,213,068	25,869,151		323,082,219	1.5% - 5.0%	Federal Funds, State Rd & Hwy Infrastructure Fund
	NMFA State Transportation Refunding Revenue Bonds (Senior Lien) Series 2010B	10/01/2010	461,075,000	470,285,000	931,360,000	82,240,911		1,013,600,911	3.0% - 5.0%	Federal Funds, State Rd & Hwy Infrastructure Fund
	Tax Exempt Line of Credit	2011	2,025,375		2,025,375			2,025,375		
	TOTAL		637,725,375	592,873,068	1,230,598,443	108,110,062	0	1,338,708,505		
New York	ACCELERATED CAPACITY AND TRANSPORTATION IMPROVEMENT OF THE 90'S	03/30/2011	5,346,191		5,346,191	365,175		5,711,366	1% - 5.250%	
	ACCELERATED CAPACITY AND TRANSPORTATION IMPROVEMENT OF THE 90'S	12/15/2011	281,950		281,950	49,583		331,533	0.5% - 5.000%	
	REBUILD NY THROUGH TRANSPORTATION INFRASTRUCTURE RENEWAL	03/30/2011	201,147		201,147	25,575		226,722	1% - 5.25%	
	REBUILD NY THROUGH TRANSPORTATION INFRASTRUCTURE RENEWAL	12/15/2011	142,001		142,001	24,972		166,973	0.5% - 5.000%	
	REBUILD AND RENEW NY TRANSPORTATION: HIGHWAYS, WATERWAYS,	03/30/2011	251,665,359		251,665,359	16,387,358		268,052,717	1% - 5.25%	
	REBUILD AND RENEW NY TRANSPORTATION: HIGHWAYS, WATERWAYS,	12/15/2011	105,521,030		105,521,030	12,257,056		117,778,086	1% - 5.25%	
	REBUILD AND RENEW NY TRANSPORTATION:	03/30/2011	199,365,491		199,365,491	6,636,009		206,001,500	1% - 5.25%	
	REBUILD AND RENEW NY TRANSPORTATION:	12/15/2011	187,628,637		187,628,637	7,169,853		194,798,490	0.5% - 5.000%	
	TOTAL		750,151,806	0	750,151,806	42,915,581	0	793,067,387		
North Carolina	Tumpike Monroe Connector	2011	233,920,000		233,920,000			233,920,000		

**STATE OBLIGATIONS FOR HIGHWAYS - 2011
OBLIGATIONS ISSUED OR ASSUMED DURING YEAR 1/**

TABLE SB-1
PAGE 2 OF 2

STATE	OBLIGATION	DATED	PAR VALUE 2/			PREMIUM OR DISCOUNT	ACCRUED INTEREST 3/	GROSS PROCEEDS	POSTED INTEREST RATE 4/	SOURCE OF FUNDS FOR DEBT SERVICE 5/
			ORIGINAL ISSUES	REFUNDING ISSUES	TOTAL PAR VALUE					
Ohio	Ohio General Obligation	10/20/2010	207,610,000		207,610,000	4,709,848		212,319,848		State Revenue
	Major New Infrastructure Revenue Bonds	12/14/2010	184,000,000		184,000,000	20,017,962		204,017,962		FHWA
	Major New Infrastructure Revenue Bonds	12/14/2010	46,000,000		46,000,000	0		46,000,000		FHWA
	TOTAL		437,610,000	0	437,610,000	24,727,810	0	462,337,810		
Oklahoma	Bond Series 2010A	2010	110,565,000		110,565,000	13,342,592		123,907,592	2-5%	
	Bond Series 2010B	2010	92,075,000		92,075,000			92,075,000	4.242-4.792%	
	TOTAL		202,640,000	0	202,640,000	13,342,592	0	215,982,592		
Oregon	Article XI-Q General Obligation Bonds Series 2011K	05/26/2011	59,845,000		59,845,000	5,362,149		65,207,149	3%	Motor Fuel/Motor Vehicle Fees
Pennsylvania	Commonwealth G.O. Bonds 3rd Series B 2010	12/23/2010	130,000,000		130,000,000	(1,324,688)		128,675,312	4.05% - 5.85%	Motor License Fund
Texas	State of Texas Highway Improvement GO Bonds	09/29/2010	977,810,000		977,810,000	22,187,536		999,997,536	2% - 5%	
Utah	G.O. 2011A	06/06/2011	955,260,000	142,706,365	1,097,966,365	36,740,000		1,134,706,365	3%	General Obligation
Vermont	TIB 2010A	08/03/2010	14,400,000		14,400,000		5,393,314	19,793,314	2.0 to 4.0%	State Revenue
Virginia	Commonwealth of VA Transportation Capital Projects Revenue Bonds Series 2011	05/25/2011	600,000,000		600,000,000	50,393,556		650,393,556	2.25% - 5.25%	
Washington	M V FUEL TAX GVP BOND SERIES R-2011C 2002C(HWY-215)	9/28/2010	19,260,000	20,565,000	39,825,000	2,773,111		42,598,111	2.00%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES R-2011C 2002C(R49-108)	9/28/2010	206,270,000	220,255,000	426,525,000	29,709,364		456,234,364	2.00%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES R-2011C 2003B(HWY-215)	9/28/2010	9,410,000	9,815,000	19,225,000	1,254,270		20,479,270	2.00%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES R-2011C 2003B(R49-108)	9/28/2010	88,540,000	92,345,000	180,885,000	11,790,774		192,675,774	2.00%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES R-2011C 2004B(HWY-215)	9/28/2010	4,590,000	4,785,000	9,375,000	819,266		10,194,266	2.00%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES R-2011C 2004B(R49-108)	9/28/2010	29,020,000	30,275,000	59,295,000	5,179,735		64,474,735	2.00%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES R-2011C 2004B(550)	9/28/2010	24,450,000	25,505,000	49,955,000	4,364,055		54,319,055	2.00%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES R-2011C 2002C(TIB-144)	9/28/2010	6,925,000	7,395,000	14,320,000	998,375		15,318,375	2.00%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES R-2011C R2003B(III-H)	9/28/2010	2,435,000	2,565,000	5,000,000	369,713		5,369,713	2.00%-5.00%	MVFT
	M V FUEL TAX G O BOND SERIES R-2011C 2004B(TIB-144)	9/28/2010	3,050,000	3,180,000	6,230,000	544,122		6,774,122	2.00%-5.00%	MVFT
	M V FUEL TAX VP G O BOND SERIES 2011B Fund 218 (VP)	02/02/2011	47,320,000		47,320,000	712,765		48,032,765	5.00% - 5.75%	MVFT
TOTAL		441,270,000	416,685,000	857,955,000	58,515,550	0	916,470,550			
Wisconsin	State of Wisconsin General Obligation Bonds 2010, Series C &	09/02/2010	125,460,000		125,460,000			125,460,000	3.45% - 5.10%	Motor Fuel Taxes/Motor Vehicle Fees
	State of Wisconsin General Obligation Bonds 2011, Series A	02/02/2011	194,400,000		194,400,000	45,151		194,445,151	2.00% - 5.25%	
	State of Wisconsin General Obligation Bonds 2011, Series 1	06/02/2011	36,131,000	34,445,724	70,576,724	946		70,577,670	5.00%	
	State of Wisconsin Transportation Revenue Bonds 2010 Series A	12/09/2010	76,075,000		76,075,000	10,999,846		87,074,846	5.0%	
	State of Wisconsin Transportation Revenue Bonds 2010 Series B	12/09/2010	123,925,000		123,925,000			123,925,000	4.7% - 6.0%	
TOTAL		555,991,000	34,445,724	590,436,724	11,045,943	0	601,482,667			

1/ This table is one of a series giving available information concerning State and quasi-State obligations incurred for highway purposes. Table SB-2 contains data on changes in indebtedness. Table SB-3 contains receipts and disbursements for debt service. Tables SB-2T and SB-3T are subsets of Tables SB-2 and SB-3, showing data for individual State toll facilities. Tables SB-2L and SB-3L are also subsets of Tables SB-2 and SB-3, showing data for State obligations for local roads. When bonds were issued for multiple purposes, their par value is assigned to State highways, local roads and streets, and nonhighway purposes on the basis of the initial distribution of net bond proceeds. The nonhighway portion is excluded from these tables. Also omitted are obligations with terms of less than 2 years; however, interest payments for short-term obligations are included in Table SB-3. This table is compiled from reports of State authorities.

2/ A portion of proceeds from refunding bonds may be expended for current debt service. That portion is included with original issues.

3/ Payment by bond purchaser for interest accrued from date of issue to date of sale.

4/ "Posted rate" is declared rate printed on bonds. N/A indicates data not available.

5/ When an asterisk appears in this column, the bonds are understood to be secured by the full faith and credit of the State, in addition to the specific revenues dedicated by law to debt service.

6/ Certain Federal Funds are used to payoff bonds.